Goizueta Business Library

Creating Bridges to Knowledge



Creating League Tables in Thomson Reuters EIKON

Log into **<u>EIKON</u>** from the Goizueta Business Library website.

Type **Screener** into the upper left search box.

Universe – select Deals Asset Class – Select M&A

Step 1: Use the filtering options to build your customized query, e.g. deal date, deal type, target/acquirer industry, nation, financials, etc.

When you have defined all of your filters, run the search.

Step 2. Under Report>Output>select League Table

Click the link to the individual Financial Advisor to view a list of all of its deals.

SCREENER 6755				755M_1				
SCREEN ?	C	l+ R	EPORT	ORT				
Unsaved Screen V	₩ ▼	Out	put: League	Table V Options: Edit	Custom - Unsaved Screen - 04/19/2018 To 04/18/20			
Currency: USD V VINIVERSE Deals V			Rank	Financial Advisor (Full to Each Eligible Advisor)	Rank Value (USD, Millions)	Market Share % # of Deals	# of Deals	
Include: M&A ~					11,700.72			
			4	Evercore Partners	10,905.85	34.47		
Include: Companies Or Deal Numbers	Edit				10,844.10	34.27	2	
• QUICK FILTERS				JP Morgan	9,886.70	31.25	4	
M&A TRBC Activity Add				Morgan Stanley	9,505.85	30.04		
Rank Value inc. Net Debt of Target	Add		7*	Guggenheim Securities LLC	9,505.85	30.04		
	Add		7*	Credit Suisse	9,505.85	30.04	2	
Maa Type	Add		10	MTS Health Partners LP	5,358.84	16.94	2	
Add Filter	≣		11	KeyBanc Capital Markets Inc	3,104.81	9.81	17	
Deal Status Include Completed			12	Centerview Partners LLC	2,150.00	6.80		
			13	Moelis & Co	1,940.00	6.13	2	
AND			14		1,490.09	4.71	27	
			15	Jefferies LLC	1,400.00	4.42		
Health Services			15*	AlixPartners	1,400.00	4.42		
Nation of Headquarters			17	Harris Williams & Co	530.00	1.68		
✓ Include United States of America			18	Leerink Partners LLC	343.00	1.08	2	
AND Rank Date Last 12 Months 481 19 Apr 2018 and 18 Apr 2019			19	Piper Jaffray Cos	150.00	0.47		
	488		19*	First Analysis Securities	150.00	0.47		
			21	William Blair & Co	126.00	0.40		
			22	SunTrust Banks	100.00	0.32		
			23	IMAP	88.20	0.28		
			24	CCZ Corporate Finance Pty Ltd	50.89	0.16		
			24*	Pitt Capital Partners	50.89	0.16		
				Subtotal with advisors	28,896.05	91.33	129	
				Subtotal of undisclosed advisors	2,742.95	8.67	359	
				Industry total	31,639.00	100.00	488	

The default League Table is for Financial Advisor by Rank Value. To change this, click the **Options>Edit button**

League Table Type – you can also select Legal Advisor Rank Basis – you can also select **# of Transactions**

RANKING OPTIONS						
Modify your ranking aggregation options						
League Table Type	Financial Advisor 🗸 🗸					
Rank Basis	Rank Value 🗸 🗸 🗸 🗸 🗸 Value					
Allocation Method	Full to Each Eligible Advisor \sim					
Credit To	Parent Firm \lor					
Show Top	25					
Standard Exclusions	Apply All M&A Standard Exclusions					
	Debt Tender Offers					
	Loan Modifications					
	Exchange Offers					
	Open Market Purchase Flag					
	Equity Carveout					
	Rank Ineligible Deals					