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password

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**FACTSET**

### Passcode Verification

Two-factor authentication is required for this login attempt. A passcode has been sent to your email.

susan.klopper1@factset.net

passcode

Enter your emailed passcode. [Resend Passcode](#) 00:41 [Done](#)

You are receiving a two-factor passcode as a requirement of your firm's security rules for access from IP address 170.140.214.244.

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**MARKETS**

OVERVIEW AMERICAS EUROPE ASIA BONDS FX CUSTOM

<b>S&amp;P 500</b> 2,636.51 ↓ -2.19 / -0.08% 01/24	<b>NASDAQ Composite</b> 7,053.34 ↓ 27.57 / 0.39% 01/24	<b>FTSE 100</b> 6,842.88 E -58.51 / -0.85% 01/24	<b>EURO STOXX 50 (EUR)</b> 3,126.31 D 14.16 / 0.46% 01/24	<b>Germany DAX (TR)</b> 11,130.18 C 58.64 / 0.53% 01/24	<b>Nikkei 225</b> 20,574.63 E -19.09 / -0.09% 01/24	<b>Hang Seng</b> 27,120.98 112.78 / 0.4
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**MARKET SYNOPSIS** [sa](#)

**US equities higher: Dow +0.01, S&P +0.16%, Nasdaq +0.55%, Russell +0.83%**

- US equities higher in Thursday midday trading, just off best levels. Tech a standout with earnings/guidance reprieve in semis the key driver. Earnings calendar also a tailwind for industrials. Consumer

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**Semi guidance better than feared:**

- Better than feared seemed to be the big takeaway from guidance out of semi bellwether TXN-US (and other semi names like LRCX-US, STM-US, TER-US and SK Hynix). Fits with the favorable price reactions to negative preannouncements over the last few weeks.

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