



In this tutorial, we'll build a search that looks at fundraising history. This includes seeing the number of funds that completed fundraising each year, and the amount of combined capital from those funds.

The screenshot shows the PitchBook dashboard with a search bar at the top. The main content area is divided into several sections:

- DEALS BY REGIONS:** A map of Europe with a dropdown menu set to "Europe (639)". A legend below the map shows four categories: 0 (light blue), 1-5 (medium blue), 6-20 (dark blue), and > 20 (darkest blue).
- NEW FEATURES:** Three featured items:
 - CHROME EXTENSION: ENTITY SCANNING:** Quickly Identify PitchBook profiles by scanning your webpage using the Chrome Extension. [Learn more >](#)
 - NEW SIGNAL: INDEED JOB OPENINGS:** View Indeed Job openings by department and level to gain insight into a company's growth based on hiring activity. [See example >](#)
 - NEW MORNINGSTAR FUNDAMENTAL DATA:** Access more than 900 new fundamental data points for all public companies within the PitchBook platform. [See example >](#)
- REPORTS:** A list of reports with download links:
 - 2017 ANNUAL GLOBAL LEAGUE TABLES (Released February 8, 2018)
 - 1Q 2018 PITCHBOOK ANALYST NETWORK FRAMEWORK FOR ANALYZING CRYPTOCURRENCY TOKENS (Released February 8, 2018)
 - 2017 ANNUAL EUROPEAN VENTURE CAPITAL REPORT (Released February 6, 2018)
- RECENT SEARCHES:** A table of recent search queries and their timestamps.
- RECENT EXITS:** A table of recent exit events.

Search Query	Time Ago
Seller/Exiter Name: GV; Exit Status: Completed; Exit Types: IPO; Strat...	23 min ago
Exit Status: Completed; Exit Types: IPO; Strategic M&A > Merger/Acq...	26 min ago
Company Post Valuation: Min: 100M; Exit Status: Completed; Exit Ty...	30 min ago
Deal Status: Completed; Deal Date: From: 01-Jan-2014; Deal Size: MI...	09-Feb-2018

Company	Type	Date
Agents' Mutual	IPO	09-Feb-2018
Dermapharm	IPO	09-Feb-2018
Götrich Skrädderifirma	Merger/Acquisition	09-Feb-2018

1 Hover over the **Search** icon to open the Advanced Search menu

The screenshot shows the PitchBook dashboard interface. At the top left is the PitchBook logo and a search bar. The sidebar on the left contains several icons, with the search icon (magnifying glass) highlighted by a red box. The main dashboard area is divided into several sections: 'DEALS BY REGIONS' with a map of Europe and a dropdown menu set to 'Europe (639)'; 'NEW FEATURES' with three items: 'CHROME EXTENSION: ENTITY SCANNING', 'NEW SIGNAL: INDEED JOB OPENINGS', and 'NEW MORNINGSTAR FUNDAMENTAL DATA'; 'RECENT SEARCHES' with a list of search criteria and timestamps; 'RECENT EXITS' with a table of company exits; and 'REPORTS' with three report cards for '2017 ANNUAL GLOBAL LEAGUE TABLES', '1Q 2018 PITCHBOOK ANALYST NETWORK FRAMEWORK FOR ANALYZING CFTOKENS', and '2017 ANNUAL EUROPEAN VENTURE REPORT'. A 'Live chat' button is visible in the bottom right corner.



Click on **Investors & Buyers**

The screenshot shows the PitchBook dashboard interface. The top navigation bar includes the PitchBook logo, a search bar, and links for Help and Pitchbook Support. The main dashboard area is titled 'Dashboard' and contains several sections:

- DEALS BY REGIONS**: A section with a filter menu. The 'Investors & Buyers' option is highlighted with a red box. Other options include Companies & Deals, Funds & IRR, Limited Partners, Service Providers, People, and Public Financials.
- NEW FEATURES**: A section listing updates such as 'COMPANY SCANNING' and 'OPENINGS'.
- REPORTS**: A section featuring reports like '2017 ANNUAL GLOBAL LEAGUE TABLES', '1Q 2018 PITCHBOOK ANALYST NETWORK FRAMEWORK FOR ANALYZING CFTOKENS', and '2017 ANNUAL EUROPEAN VENTURE REPORT'.
- RECENT SEARCHES**: A table showing recent search queries and their timestamps.
- RECENT EXITS**: A table showing recent exit transactions.

The 'Investors & Buyers' menu is expanded, showing sub-options: Universe (PE Investors, VC Investors, Strategic Acquirers), Saved Searches (PitchBook Support for I-Banks, PitchBook Support for LPs, View All Saved Searches), and a 'See example' link.



Click **Fund Criteria**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Search criteria below...

- Key Fields
- Investor Types
- Investor Location
- General Information
- Stated Preferences
- Fund Criteria**
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists
- Request a field

Investor Criteria

Investor Names

Investor Types

Only search primary type

Investor Locations

Search HQ Only

Assets Under Management Min Max

Fund Criteria

Fund Names

Fund Status Closed Evergreen Open Without first close With first close Upcoming

Fund Size Min Max

Fund Date Custom Dates Trailing Ranges From To

Deal Criteria

Deal Types

Deal Size Min Max

Include deals without a size Exclude deals without a size

Deal Date Custom Dates Trailing Ranges From To

Deal Locations

Search HQ Only

Keywords

Industry

Search primary industry only

Verticals

Search

Live chat



The first step is to decide which type of funds we want to pull into our search. Click **Fund Types**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Search criteria below...

- Key Fields
- Investor Types
- Investor Location
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists

Request a field

Fund Info

Fund Types ▼

SBIC funds only

Fund Size: Min Max

Fund Vintage Year: From To

Fund Locations:

Fund Names

Industry

Verticals

Fund Status

Fund Status

Closed

Evergreen

Open

Without first close

With first close

Upcoming

Fund Date

Custom Dates

Trailing Ranges

From

To

Applies to

Any fund

Latest fund matching criteria

Most recent fund only

One fund firm only

Dry Powder

Dry Powder (\$)

Min

Max

Dry Powder (%)

Min

Max

Exclude funds whose dry powder is estimated based on peer group data

Search

Live chat

For this tutorial, let's look at PE-related funds. Click **Buyout**

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. On the left is a navigation sidebar with categories like 'Key Fields', 'Investor Types', and 'Fund Criteria'. The main search area is titled 'Investors & Buyers Search' and includes a search bar at the top. Below the search bar, there are several filter sections: 'Fund Info', 'Fund Status', and 'Dry Powder'. The 'Fund Types' dropdown menu is expanded, showing a list of fund types. The 'Buyout' option is highlighted with a red rectangular box. Other fund types listed include Infrastructure, Mezzanine, PE Growth-Expansion, Real Estate, Real Estate Core, Real Estate Core Plus, Real Estate Distressed, Real Estate Opportunistic, Real Estate Value Added, Restructuring/Turnaround, Venture Capital, Venture Capital - Early Stage, Venture Capital - Later Stage, Other Fund Types, and Angel Investor. The 'Fund Status' section has options for Closed, Evergreen, Open, Without first close, With first close, and Upcoming. The 'Dry Powder' section has input fields for Dry Powder (\$) and Dry Powder (%), each with 'Min' and 'Max' sub-fields. There are also radio buttons for 'Any fund', 'Latest fund matching criteria', 'Most recent fund only', and 'One fund firm only'. A 'Search' button is located at the bottom right of the filter area. A 'Live chat' button is visible in the bottom right corner of the page.



Click Mezzanine

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Fund Type: Buyout ×

- Key Fields
- Investor Types
- Investor Location
- General Information
- Stated Preferences
- Fund Criteria (1)
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists
- Request a field

Fund Info

Fund Types: Buyout

- Common Fund Types
 - Buyout
 - Fund of Funds
 - Infrastructure
 - Mezzanine
 - PE Growth-Expansion
 - Real Estate
 - Real Estate Core
 - Real Estate Core Plus
 - Real Estate Distressed
 - Real Estate Opportunistic
 - Real Estate Value Added
 - Restructuring/Turnaround
 - Venture Capital
 - Venture Capital - Early Stage
 - Venture Capital - Later Stage
- Other Fund Types
 - Angel Investor

Fund Status

- Closed
- Evergreen
- Open
 - Without first close
 - With first close
- Upcoming
- Custom Dates
 - Trailing Ranges
- From:
- To:
- Any fund
 - Latest fund matching criteria
 - Most recent fund only
 - One fund firm only

Dry Powder

Dry Powder (\$) Min: Max:

Dry Powder (%) Min: Max:

Exclude funds whose dry powder is estimated based on peer group data

Search



Click **PE Growth-Expansion**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Fund Types: Buyout × Mezzanine ×

Key Fields

- Investor Types
- Investor Location
- General Information
- Stated Preferences
- Fund Criteria (1)
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists
- Request a field

Fund Info

Fund Types: Buyout; Mezzanine

Fund Size

Fund Vintage Year

Fund Locations

Fund Names

Industry

Verticals

Fund Status

Closed

Evergreen

Open

Without first close

With first close

Upcoming

Custom Dates

Trailing Ranges

From:

To:

Any fund

Latest fund matching criteria

Most recent fund only

One fund firm only

Dry Powder

Dry Powder (\$) Min: Max:

Dry Powder (%) Min: Max:

Exclude funds whose dry powder is estimated based on peer group data

Search

PE Growth-Expansion



We'll also want to select a Fund Status. This will indicate whether the funds we're looking for have completed their fundraising phase. Let's look at **Closed Funds**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Fund Types: Buyout x Mezzanine x PE Growth-Expansion x

Key Fields

- Investor Types
- Investor Location
- General Information
- Stated Preferences
- Fund Criteria (1)
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists

Request a field

Fund Info

Fund Types: Buyout; Mezzanine; PE ...
 SBIC funds only

Fund Size: Min [] Max []

Fund Vintage Year: From [] To []

Fund Locations: []

Fund Names: []

Industry: []

Verticals: []

Fund Status

Fund Status: Closed
 Evergreen
 Open
 Without first close
 With first close
 Upcoming

Fund Date: Custom Dates
 Trailing Ranges
From [] To []

Applies to: Any fund
 Latest fund matching criteria
 Most recent fund only
 One fund firm only

Dry Powder

Dry Powder (\$): Min [] Max []

Dry Powder (%): Min [] Max []

Exclude funds whose dry powder is estimated based on peer group data

Search

Live chat



We can also set a range on how small or large the funds are. Click **Fund Size - Min**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Fund Types: Buyout x Mezzanine x PE Growth-Expansion x Fund Status: Closed Funds x

Key Fields (1)

- Investor Types
- Investor Location
- General Information
- Stated Preferences
- Fund Criteria (2)
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists

Request a field

Fund Info

Fund Types: Buyout; Mezzanine; PE ...
 SBIC funds only

Fund Size: Min million, USD
Max

Fund Vintage Year: From
To

Fund Locations:

Fund Names

Industry

Verticals

Fund Status

Fund Status: Closed
 Evergreen
 Open
 Without first close
 With first close
 Upcoming

Fund Date: Custom Dates
 Trailing Ranges
From
To

Applies to: Any fund
 Latest fund matching criteria
 Most recent fund only
 One fund firm only

Dry Powder

Dry Powder (\$): Min
Max

Dry Powder (%): Min
Max

Exclude funds whose dry powder is estimated based on peer group data

Search

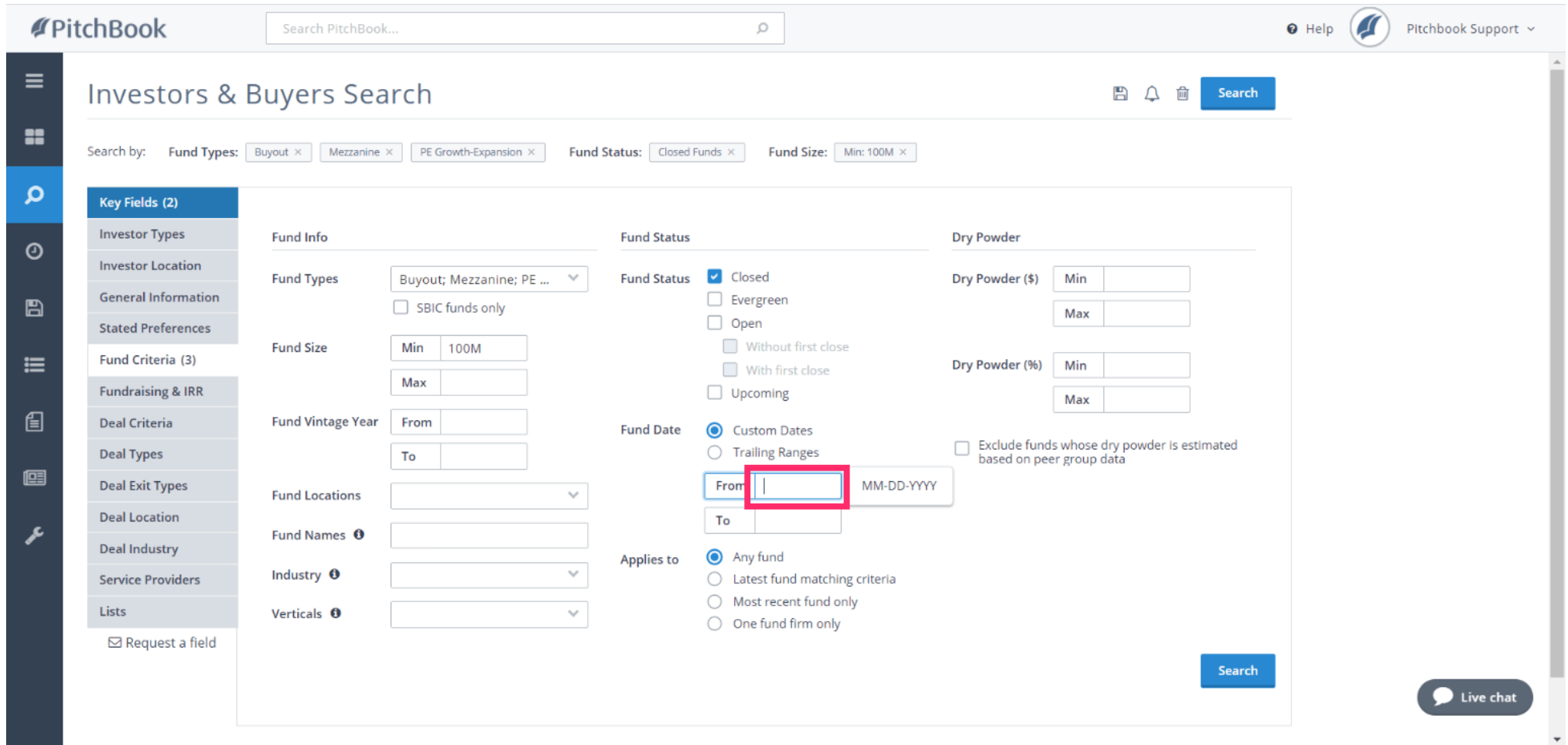
T Type **100** This will cause our search to only pull funds that are at least \$100M in size.

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. The search criteria are as follows:

- Fund Types:** Buyout, Mezzanine, PE Growth-Expansion
- Fund Status:** Closed Funds
- Fund Size:** Min: 1 million, USD (highlighted with a red box)
- Fund Status (checkboxes):** Closed (checked), Evergreen, Open, Without first close, With first close, Upcoming
- Fund Date:** Custom Dates (selected), Trailing Ranges, Upcoming
- Applies to:** Any fund (selected), Latest fund matching criteria, Most recent fund only, One fund firm only
- Dry Powder (\$):** Min, Max
- Dry Powder (%):** Min, Max
- Exclude funds whose dry powder is estimated based on peer group data

A 'Search' button is visible at the bottom right of the filter panel.

 The Fund Date criteria lets us set parameters on when these funds were raised. Click **Fund Date - From**



The screenshot shows the PitchBook 'Investors & Buyers Search' interface. The search criteria are: Fund Types: Buyout, Mezzanine, PE Growth-Expansion; Fund Status: Closed Funds; Fund Size: Min: 100M. The 'Fund Date' section is highlighted with a red box around the 'From' field, which is currently empty and has a tooltip showing 'MM-DD-YYYY'. Other sections include Fund Info, Fund Status, Dry Powder, and Applies to.

Search by: Fund Types: Buyout x Mezzanine x PE Growth-Expansion x Fund Status: Closed Funds x Fund Size: Min: 100M x

Key Fields (2)

- Investor Types
- Investor Location
- General Information
- Stated Preferences
- Fund Criteria (3)
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists

[Request a field](#)

Fund Info

- Fund Types: Buyout; Mezzanine; PE ...
 SBIC funds only
- Fund Size: Min: 100M, Max: []
- Fund Vintage Year: From: [], To: []
- Fund Locations: []
- Fund Names: []
- Industry: []
- Verticals: []

Fund Status

- Fund Status: Closed, Evergreen, Open, Upcoming
- Without first close, With first close
- Fund Date: Custom Dates, Trailing Ranges
- From: [] MM-DD-YYYY, To: []
- Applies to: Any fund, Latest fund matching criteria, Most recent fund only, One fund firm only

Dry Powder

- Dry Powder (\$): Min: [], Max: []
- Dry Powder (%): Min: [], Max: []
- Exclude funds whose dry powder is estimated based on peer group data

Search

[Live chat](#)



Type **2008** This will cause our search to only pull in funds that had completed fundraising and were considered closed since the beginning of 2008.

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. The search criteria are as follows:

- Search by:** Fund Types: Buyout, Mezzanine, PE Growth-Expansion; Fund Status: Closed Funds; Fund Size: Min: 100M
- Fund Info:** Fund Types: Buyout; Mezzanine; PE ...; SBIC funds only: ; Fund Size: Min: 100M; Max: ; Fund Vintage Year: From: ; To: ; Fund Locations: ; Fund Names: ; Industry: ; Verticals: ; Request a field:
- Fund Status:** Fund Status: Closed, Evergreen, Open, Without first close, With first close, Upcoming; Fund Date: Custom Dates, Trailing Ranges; Applies to: Any fund, Latest fund matching criteria, Most recent fund only, One fund firm only
- Dry Powder:** Dry Powder (\$): Min: , Max: ; Dry Powder (%): Min: , Max: ; Exclude funds whose dry powder is estimated based on peer group data:

The 'Fund Date' section is highlighted with a red box, showing the 'From' field set to '2' and the format 'MM-DD-YYYY'.

 You can also select a location of where the funds were raised. Click **Fund Locations**

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. At the top, there is a search bar and navigation links for 'Help' and 'Pitchbook Support'. The main search area is titled 'Investors & Buyers Search' and includes a 'Search' button. Below the title, there are filters for 'Fund Types' (Buyout, Mezzanine, PE Growth-Expansion), 'Fund Status' (Closed Funds), 'Fund Size' (Min: 100M), and 'Fund Date' (From: 01-Jan-2008). The search criteria are organized into three columns: 'Fund Info', 'Fund Status', and 'Dry Powder'. The 'Fund Info' column includes 'Fund Types' (Buyout; Mezzanine; PE ...), 'Fund Size' (Min: 100M, Max:), 'Fund Vintage Year' (From: , To:), 'Fund Locations' (highlighted with a red box), 'Fund Names', 'Industry', and 'Verticals'. The 'Fund Status' column includes 'Fund Status' (Closed, Evergreen, Open, Without first close, With first close, Upcoming) and 'Fund Date' (Custom Dates, Trailing Ranges). The 'Dry Powder' column includes 'Dry Powder (\$)' (Min: , Max:), 'Dry Powder (%)' (Min: , Max:), and an option to 'Exclude funds whose dry powder is estimated based on peer group data'. The 'Applies to' section includes 'Any fund', 'Latest fund matching criteria', 'Most recent fund only', and 'One fund firm only'. A 'Search' button is located at the bottom right of the search area. A 'Live chat' button is visible in the bottom right corner of the page.



Click **United States**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Fund Types: Buyout x Mezzanine x PE Growth-Expansion x Fund Status: Closed Funds x Fund Size: Min: 100M x Fund Date: From: 01-Jan-2008 x

Key Fields (3)

- Investor Types
- Investor Location
- General Information
- Stated Preferences
- Fund Criteria (4)
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists

Request a field

Fund Info

Fund Types: Buyout; Mezzanine; PE ...
 SBIC funds only

Fund Size: Min: 100M
Max:

Fund Vintage Year: From: To:

Fund Locations

- United States
- Canada
- Europe
- Americas
- Asia
- Africa
- Middle East
- Oceania

Fund Status

Fund Status: Closed
 Evergreen
 Open
 Without first close
 With first close
 Upcoming

Fund Date: Custom Dates
 Trailing Ranges
From: 01-01-2008
To:

Applies to

Any fund
 Latest fund matching criteria
 Most recent fund only
 One fund firm only

Dry Powder

Dry Powder (\$): Min: Max:

Dry Powder (%): Min: Max:

Exclude funds whose dry powder is estimated based on peer group data

Search

Live chat

Click Europe

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: **Fund Types:** Buyout × Mezzanine × PE Growth-Expansion × **Fund Status:** Closed Funds × **Fund Size:** Min: 100M × **Fund Date:** From: 01-Jan-2008 ×

Fund Location: United States ×

Key Fields (3)

- Investor Types
- Investor Location
- General Information
- Stated Preferences
- Fund Criteria (5)
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists

Request a field

Fund Info

Fund Types Buyout; Mezzanine; PE ...
 SBIC funds only

Fund Size Min: 100M
Max:

Fund Vintage Year From:
To:

Fund Locations United States
 United States
 Canada
 Europe
 Americas
 Asia
 Africa
 Middle East
 Oceania

Fund Names ⓘ

Industry ⓘ

Verticals ⓘ

Fund Status

Fund Status Closed
 Evergreen
 Open
 Without first close
 With first close
 Upcoming

Fund Date Custom Dates
 Trailing Ranges

From: 01-01-2008
To:

Applies to Any fund
 Latest fund matching criteria
 Most recent fund only
 One fund firm only

Dry Powder

Dry Powder (\$) Min:
Max:

Dry Powder (%) Min:
Max:

Exclude funds whose dry powder is estimated based on peer group data

Search

Live chat



Lets recap our search. We've set the criteria to identify U.S. and European PE funds that were at least \$100M in size and had closed since 2008.

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. A red box highlights the search filters section, which includes:

- Fund Types:** Buyout, Mezzanine, PE Growth-Expansion
- Fund Status:** Closed Funds
- Fund Size:** Min: 100M
- Fund Date:** From: 01-Jan-2008
- Fund Locations:** United States, Europe

The interface also features a sidebar with navigation options like 'Key Fields (3)', 'Investor Types', and 'Fund Criteria (5)'. The main search area is divided into sections for 'Fund Info', 'Fund Status', 'Fund Date', and 'Dry Powder'. The 'Fund Status' section has 'Closed' selected. The 'Fund Date' section has 'Custom Dates' selected with a range from '01-01-2008'. The 'Dry Powder' section has 'Exclude funds whose dry powder is estimated based on peer group data' checked. A 'Search' button is located at the bottom right of the search area.



How to Search for Fundraising History

PitchBook Data



Click **Search**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: **Fund Types:** Buyout x Mezzanine x PE Growth-Expansion x **Fund Status:** Closed Funds x **Fund Size:** Min: 100M x **Fund Date:** From: 01-Jan-2008 x

Fund Locations: United States x Europe x

Key Fields (3)

- Investor Types
- Investor Location
- General Information
- Stated Preferences
- Fund Criteria (5)
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists

Request a field

Fund Info	Fund Status	Dry Powder
Fund Types Buyout; Mezzanine; PE ... <input type="checkbox"/> SBIC funds only	Fund Status <input checked="" type="checkbox"/> Closed <input type="checkbox"/> Evergreen <input type="checkbox"/> Open <input type="checkbox"/> Without first close <input type="checkbox"/> With first close <input type="checkbox"/> Upcoming	Dry Powder (\$) Min: <input type="text"/> Max: <input type="text"/>
Fund Size Min: 100M Max: <input type="text"/>	Fund Date <input checked="" type="radio"/> Custom Dates <input type="radio"/> Trailing Ranges From: 01-01-2008 To: <input type="text"/>	Dry Powder (%) Min: <input type="text"/> Max: <input type="text"/>
Fund Vintage Year From: <input type="text"/> To: <input type="text"/>	Applies to <input checked="" type="radio"/> Any fund <input type="radio"/> Latest fund matching criteria <input type="radio"/> Most recent fund only <input type="radio"/> One fund firm only	<input type="checkbox"/> Exclude funds whose dry powder is estimated based on peer group data
Fund Locations United States; Europe		
Fund Names ⓘ <input type="text"/>		
Industry ⓘ <input type="text"/>		
Verticals ⓘ <input type="text"/>		

Search

Live chat



By default, the search results page will land on the Investors tab. This list of investors are directly associated with the funds outlined by our criteria. We can add columns to see that relationship.

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Funds 1,116 Investors

Search criteria (5) ▾

Fund Types: Buyout × Mezzanine × PE Growth-Expansion × Fund Size: Min: 100M × Fund Status: Closed Funds × Fund Date: From: 01-Jan-2008 × Fund Locations: United States × Europe ×

Investors Funds Companies Deals Limited Partners Analytics ▾ Charts ▾

1,116 Investors View Add Columns Save as List Download to Excel Export to Salesforce Analytics Charts

0 Selected

Select All Select Top 25 Invert Selected Deselect All

Select Page Show Selected Only Remove Selected

Layout Investor General Info... Save As

#	<input type="checkbox"/>	Investor Name	Primary Investor Type	HQ Location	Investments	Active Portfolio	AUM	Dry Powder	Description
1	<input type="checkbox"/>	3i Group (III)	PE/Buyout	London, United Kingdom	121	19	3,106.97	316.70	3i Group is an investment manager focused on i
2	<input type="checkbox"/>	The Carlyle Group (CG)	PE/Buyout	Washington, DC	307	105	174,000.00	49,000.10	The Carlyle Group is a private equity firm and bu
3	<input type="checkbox"/>	The Blackstone Group (BX)	PE/Buyout	New York, NY	152	64	434,100.00	108,849.17	The Blackstone Group is a multinational private
4	<input type="checkbox"/>	Warburg Pincus	PE/Buyout	New York, NY	188	85	44,000.00	12,500.60	Warburg Pincus is a private equity firm that was
5	<input type="checkbox"/>	Advent International	PE/Buyout	Boston, MA	132	47	18,000.00	13,000.00	Advent International is a global private equity fir
6	<input type="checkbox"/>	Kohlberg Kravis Roberts (KKR)	PE/Buyout	New York, NY	252	82	153,000.00	36,673.44	Established in 1976, Kohlberg Kravis Roberts (K
7	<input type="checkbox"/>	Accel	Venture Capital	Palo Alto, CA	263	105	10,806.40	4,633.12	Accel is a Palo Alto, California based venture cap
8	<input type="checkbox"/>	Apax Partners	PE/Buyout	London, United Kingdom	113	29	46,000.00	9,184.82	Apax Partners is private equity and venture capi
9	<input type="checkbox"/>	TPG Capital	PE/Buyout	San Francisco, CA	88	36	79,000.00	17,449.94	TPG Capital is a global private investment firm th
10	<input type="checkbox"/>	CVC Capital Partners	PE/Buyout	Luxembourg, Luxembourg	139	42	77,629.80	24,663.77	CVC Capital Partners is a private equity and inve
11	<input type="checkbox"/>	Goldman Sachs Merchant Bankin...	Merchant Banking Firm	New York, NY	62	25	88,055.70	29,447.79	Goldman Sachs Merchant Banking Division is an
12	<input type="checkbox"/>	Bain Capital	PE/Buyout	Boston, MA	191	45	85,000.00	21,285.16	Bain Capital is a private equity firm that prefer
13	<input type="checkbox"/>	Summit Partners	Growth/Expansion	Boston, MA	111	27	20,000.00	4,847.65	Summit Partners is a private

Show 50 < 1 2 3 ... 23 >

Live chat



How to Search for Fundraising History

PitchBook Data



Click **Add Columns**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Funds 1,116 Investors

Search criteria (5) ▾

Fund Types: Buyout × Mezzanine × PE Growth-Expansion × Fund Size: Min: 100M × Fund Status: Closed Funds × Fund Date: From: 01-Jan-2008 × Fund Locations: United States × Europe ×

Investors Funds Companies Deals Limited Partners Analytics Charts

1,116 Investors View **Add Columns** Save as List Download to Excel Export to Salesforce Analytics Charts

0 Selected

Select All Select Top 25 Invert Selected Deselect All

Select Page Show Selected Only Remove Selected

Layout Investor General Info... Save As

#	<input type="checkbox"/>	Investor Name	Primary Investor Type	HQ Location	Investments	Active Portfolio	AUM	Dry Powder	Description
1	<input type="checkbox"/>	3i Group (III)	PE/Buyout	London, United Kingdom	121	19	3,106.97	316.70	3i Group is an investment manager focused on
2	<input type="checkbox"/>	The Carlyle Group (CG)	PE/Buyout	Washington, DC	307	105	174,000.00	49,000.10	The Carlyle Group is a private equity firm and bu
3	<input type="checkbox"/>	The Blackstone Group (BX)	PE/Buyout	New York, NY	152	64	434,100.00	108,849.17	The Blackstone Group is a multinational private
4	<input type="checkbox"/>	Warburg Pincus	PE/Buyout	New York, NY	188	85	44,000.00	12,500.60	Warburg Pincus is a private equity firm that was
5	<input type="checkbox"/>	Advent International	PE/Buyout	Boston, MA	192	47	43,000.00	10,960.93	Advent International is a global private equity fir
6	<input type="checkbox"/>	Kohlberg Kravis Roberts (KKR)	PE/Buyout	New York, NY	252	82	153,000.00	36,673.44	Established in 1976, Kohlberg Kravis Roberts (K
7	<input type="checkbox"/>	Accel	Venture Capital	Palo Alto, CA	263	105	10,806.40	4,633.12	Accel is a Palo Alto, California based venture cap
8	<input type="checkbox"/>	Apax Partners	PE/Buyout	London, United Kingdom	113	29	46,000.00	9,184.82	Apax Partners is private equity and venture capi
9	<input type="checkbox"/>	TPG Capital	PE/Buyout	San Francisco, CA	88	36	79,000.00	17,449.94	TPG Capital is a global private investment firm th
10	<input type="checkbox"/>	CVC Capital Partners	PE/Buyout	Luxembourg, Luxembourg	139	42	77,629.80	24,663.77	CVC Capital Partners is a private equity and inve
11	<input type="checkbox"/>	Goldman Sachs Merchant Bankin...	Merchant Banking Firm	New York, NY	62	25	88,055.70	29,447.79	Goldman Sachs Merchant Banking Division is an
12	<input type="checkbox"/>	Bain Capital	PE/Buyout	Boston, MA	191	45	85,000.00	21,285.16	Bain Capital is a private equity firm that prefer
13	<input type="checkbox"/>	Summit Partners	Growth/Expansion	Boston, MA	111	27	20,000.00	4,847.65	Summit Partners is a private equity firm that

Show 50 < 1 2 3 ... 23 >

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Click **# Funds Closed**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Funds 1,116 Investors

Search criteria (5) ▾

Fund Types: Buyout × Mezzanine × PE Growth-Expansion × Fund Size: Min: 100M × Fund Status: Closed Funds × Fund Date: From: 01-Jan-2008 × Fund Locations: United States × Europe ×

Investors Funds Companies Deals Limited Partners Analytics Charts

1,116 Investors View Add Columns Save as List Download to Excel Export to Salesforce Analytics Charts

Search for columns Request a field Save Cancel Restore Defaults

- Select All
- Investor Info**
 - Investor Name
 - Investor Former Name
 - Investor Also Known As
 - PBIId
 - Description
 - Primary Investor Type
 - Other Investor Types
 - AUM
 - Dry Powder
 - # of Investment Professionals
 - Year Founded
 - HQ Location
 - HQ Address Line 1
 - HQ Address Line 2
 - HQ City
- Investments**
 - Investments
 - Exits
 - Active Portfolio
 - Investments in the last 7 days
 - Investments in the last 6 months
 - Investments in the last 12 months
 - Investments in the last 2 years
 - Investments in the last 5 years
 - Total Investments
 - Total Exits
 - Total Active Portfolio
 - Total Investments in the last 7 days
 - Total Investments in the last 6 months
 - Total Investments in the last 12 months
 - Total Investments in the last 2 years
- Fundraising**
 - # Funds Open
 - # Funds Closed
 - # Funds Closed in the last 6 months
 - # Funds Closed in the last 12 months
 - # Funds Closed in the last 2 years
 - # Funds Closed in the last 5 years
 - Most Likely Fundraising
 - Min Fund Size
 - Max Fund Size
 - Median Fund Size
 - Total Funds Open
 - Total Funds Closed
 - Total Funds Closed in the last 6 months
 - Total Funds Closed in the last 12 months
 - Total Funds Closed in the last 2 years
- Investment Preferences**
 - Preferred Industry
 - Preferred Verticals
 - Preferred Geography
 - Preferred Investment Types
 - Other Stated Preferences
 - Preferred Investment Amount
 - Preferred Investment Amount Min
 - Preferred Investment Amount Max
 - Preferred Deal Size
 - Preferred Deal Size Min
 - Preferred Deal Size Max
 - Preferred Company Valuation
 - Preferred Company Valuation Min
 - Preferred Company Valuation Max
 - Preferred EBITDA

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How to Search for Fundraising History

PitchBook Data



Click **Save**

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Investors & Funds 1,116 Investors

Search criteria (5) ▾

Fund Types: Buyout × Mezzanine × PE Growth-Expansion × **Fund Size:** Min: 100M × **Fund Status:** Closed Funds × **Fund Date:** From: 01-Jan-2008 × **Fund Locations:** United States × Europe ×

Investors Funds Companies Deals Limited Partners Analytics Charts

1,116 Investors View Add Columns Save as List Download to Excel Export to Salesforce Analytics Charts

Search for columns Request a field **Save** Cancel Restore Defaults

Investor Info	Investments	Fundraising	Investment Preferences
<input type="checkbox"/> Select All			
<input checked="" type="checkbox"/> Investor Name	<input checked="" type="checkbox"/> Investments	<input type="checkbox"/> # Funds Open	<input checked="" type="checkbox"/> Preferred Industry
<input type="checkbox"/> Investor Former Name	<input type="checkbox"/> Exits	<input checked="" type="checkbox"/> # Funds Closed	<input type="checkbox"/> Preferred Verticals
<input type="checkbox"/> Investor Also Known As	<input checked="" type="checkbox"/> Active Portfolio	<input type="checkbox"/> # Funds Closed in the last 6 months	<input type="checkbox"/> Preferred Geography
<input type="checkbox"/> PBIId	<input type="checkbox"/> Investments in the last 7 days	<input type="checkbox"/> # Funds Closed in the last 12 months	<input checked="" type="checkbox"/> Preferred Investment Types
<input checked="" type="checkbox"/> Description	<input type="checkbox"/> Investments in the last 6 months	<input type="checkbox"/> # Funds Closed in the last 2 years	<input type="checkbox"/> Other Stated Preferences
<input checked="" type="checkbox"/> Primary Investor Type	<input type="checkbox"/> Investments in the last 12 months	<input type="checkbox"/> # Funds Closed in the last 5 years	<input type="checkbox"/> Preferred Investment Amount
<input type="checkbox"/> Other Investor Types	<input type="checkbox"/> Investments in the last 2 years	<input type="checkbox"/> Most Likely Fundraising	<input type="checkbox"/> Preferred Investment Amount Min
<input checked="" type="checkbox"/> AUM	<input type="checkbox"/> Investments in the last 5 years	<input type="checkbox"/> Min Fund Size	<input type="checkbox"/> Preferred Investment Amount Max
<input checked="" type="checkbox"/> Dry Powder	<input type="checkbox"/> Total Investments	<input type="checkbox"/> Max Fund Size	<input type="checkbox"/> Preferred Deal Size
<input type="checkbox"/> # of Investment Professionals	<input type="checkbox"/> Total Exits	<input type="checkbox"/> Median Fund Size	<input type="checkbox"/> Preferred Deal Size Min
<input type="checkbox"/> Year Founded	<input type="checkbox"/> Total Active Portfolio	<input type="checkbox"/> Total Funds Open	<input type="checkbox"/> Preferred Deal Size Max
<input checked="" type="checkbox"/> HQ Location	<input type="checkbox"/> Total Investments in the last 7 days	<input type="checkbox"/> Total Funds Closed	<input type="checkbox"/> Preferred Company Valuation
<input type="checkbox"/> HQ Address Line 1	<input type="checkbox"/> Total Investments in the last 6 months	<input type="checkbox"/> Total Funds Closed in the last 6 months	<input type="checkbox"/> Preferred Company Valuation Min
<input type="checkbox"/> HQ Address Line 2	<input type="checkbox"/> Total Investments in the last 12 months	<input type="checkbox"/> Total Funds Closed in the last 12 months	<input type="checkbox"/> Preferred Company Valuation Max
<input type="checkbox"/> HQ City	<input type="checkbox"/> Total Investments in the last 2 years	<input type="checkbox"/> Total Funds Closed in the last 2 years	<input type="checkbox"/> Preferred EDITDA



Click the **# Funds Closed** column

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Funds 1,116 Investors

Search criteria (5) Modify Search

Fund Types: Buyout Mezzanine PE Growth-Expansion Fund Size: Min: 100M Fund Status: Closed Funds Fund Date: From: 01-Jan-2008 Fund Locations: United States Europe

Investors Funds Companies Deals Limited Partners Analytics Charts

1,116 Investors View Add Columns Save as List Download to Excel Export to Salesforce Analytics Charts

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#	<input type="checkbox"/>	Investor Name	# Funds Closed	Primary Investor Type	HQ Location	Investments	Active Portfolio	AUM	Dry Powder	Description
1	<input type="checkbox"/>	3i Group (III)	2	PE/Buyout	London, United Kingdom	121	19	3,106.97	316.70	3i Group is an investment manag
2	<input type="checkbox"/>	The Carlyle Group (CG)	18	PE/Buyout	Washington, DC	307	105	174,000.00	49,000.10	The Carlyle Group is a private eq
3	<input type="checkbox"/>	The Blackstone Group (BX)	7	PE/Buyout	New York, NY	152	64	434,100.00	108,849.17	The Blackstone Group is a multir
4	<input type="checkbox"/>	Warburg Pincus	3	PE/Buyout	New York, NY	188	85	44,000.00	12,500.60	Warburg Pincus is a private equi
5	<input type="checkbox"/>	Advent International	4	PE/Buyout	Boston, MA	192	47	43,000.00	10,960.93	Advent International is a global p
6	<input type="checkbox"/>	Kohlberg Kravis Roberts (KKR)	10	PE/Buyout	New York, NY	252	82	153,000.00	36,673.44	Established in 1976, Kohlberg Kr
7	<input type="checkbox"/>	Accel	4	Venture Capital	Palo Alto, CA	263	105	10,806.40	4,633.12	Accel is a Palo Alto, California ba
8	<input type="checkbox"/>	Apax Partners	3	PE/Buyout	London, United Kingdom	113	29	46,000.00	9,184.82	Apax Partners is private equity a
9	<input type="checkbox"/>	TPG Capital	5	PE/Buyout	San Francisco, CA	88	36	79,000.00	17,449.94	TPG Capital is a global private in
10	<input type="checkbox"/>	CVC Capital Partners	5	PE/Buyout	Luxembourg, Luxembourg	139	42	77,629.80	24,663.77	CVC Capital Partners is a private
11	<input type="checkbox"/>	Goldman Sachs Merchant Bankin...	3	Merchant Banking Firm	New York, NY	62	25	88,055.70	29,447.79	Goldman Sachs Merchant Bankin
12	<input type="checkbox"/>	Bain Capital	6	PE/Buyout	Boston, MA	191	45	85,000.00	21,285.16	Bain Capital is a private equity fi
13	<input type="checkbox"/>	Summit Partners	4	Growth/Expansion	Boston, MA	111	27	20,000.00	4,847.65	Summit Partners

Show 50 < 1 2 3 ... 23 >

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The values in the column have now been sorted from largest to smallest. This allows us to see which investors have raised the most funds that match our criteria. You can click the values within the column to see the funds associated with that firm.

The screenshot shows the PitchBook interface for 'Investors & Funds' with 1,910 funds. The search criteria include: Fund Types (Buyout, Mezzanine, PE Growth-Expansion), Fund Size (Min: 100M), Fund Status (Closed Funds), Fund Date (From: 01-Jan-2008), and Fund Locations (United States, Europe). The table is sorted by '# Funds Closed' in descending order. The top 13 investors are highlighted with a red box.

#	Investor Name	# Funds Closed	Primary Investor Type	HQ Location	Investments	Active Portfolio	AUM	Dry Powder	Description
1	The Carlyle Group (CG)	18	E/Buyout	Washington, DC	307	105	174,000.00	49,000.10	The Carlyle Group is a private eq
2	Kohlberg Kravis Roberts (KKR)	10	E/Buyout	New York, NY	252	82	153,000.00	36,673.44	Established in 1976, Kohlberg Kr
3	Partners Group (PGHN)	9	E/Buyout	Zug, Switzerland	17	6	74,000.00	19,205.58	Partners Group is a private equi
4	Vista Equity Partners	8	E/Buyout	Austin, TX	168	34	30,000.00	7,799.74	Vista Equity Partners is a private
5	Neuberger Berman	8	Asset Manager	New York, NY	5	4	284,000.00	11,346.61	Neuberger Berman is an indepe
6	CapMan Capital Management (CA...)	8	E/Buyout	Helsinki, Finland	92	31	3,286.93	1,049.29	CapMan Capital Management is
7	AEA Investors	8	E/Buyout	New York, NY	187	25	10,000.00	3,889.86	AEA Investors was founded in 19
8	Thoma Bravo	7	E/Buyout	Chicago, IL	114	30	17,000.00	5,348.34	Thoma Bravo is a private equity
9	The Edgewater Funds	7	E/Buyout	Chicago, IL	84	19	2,689.00	1,908.67	The Edgewater Funds is a private
10	The Blackstone Group (BX)	7	E/Buyout	New York, NY	152	64	434,100.00	108,849.17	The Blackstone Group is a multir
11	Ardian	7	E/Buyout	Paris, France	235	61	74,591.97	27,730.83	Ardian is an investment firm whi
12	The Riverside Company	6	E/Buyout	New York, NY	209	51	6,100.00	1,742.94	The Riverside Company is a priv
13	Oaktree Capital Management (OAK)	6	Asset Manager	Los Angeles, CA	64	13	100,000.00	21,628.50	Oaktree Capital

For now, let's see the full list of funds. Click the **Funds tab**

Investors & Funds 1,910 Funds

Search criteria (5) ▾

Fund Types: Buyout × Mezzanine × PE Growth-Expansion × Fund Size: Min: 100M × Fund Status: Closed Funds × Fund Date: From: 01-Jan-2008 × Fund Locations: United States × Europe ×

Investors **Funds** Companies Deals Limited Partners Analytics ▾ Charts ▾

1,116 Investors View Add Columns Save as List Download to Excel Export to Salesforce Analytics Charts

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Select Page Show Selected Only Remove Selected

Layout Investor General Info... Save ▾

#	<input type="checkbox"/>	Investor Name	# Funds Closed	Primary Investor Type	HQ Location	Investments	Active Portfolio	AUM	Dry Powder	Description
1	<input type="checkbox"/>	The Carlyle Group (CG)	18	PE/Buyout	Washington, DC	307	105	174,000.00	49,000.10	The Carlyle Group is a private eq
2	<input type="checkbox"/>	Kohlberg Kravis Roberts (KKR)	10	PE/Buyout	New York, NY	252	82	153,000.00	36,673.44	Established in 1976, Kohlberg Kr
3	<input type="checkbox"/>	Partners Group (PGHN)	9	PE/Buyout	Zug, Switzerland	17	6	74,000.00	19,205.58	Partners Group is a private equi
4	<input type="checkbox"/>	Vista Equity Partners	8	PE/Buyout	Austin, TX	168	34	30,000.00	7,799.74	Vista Equity Partners is a private
5	<input type="checkbox"/>	Neuberger Berman	8	Asset Manager	New York, NY	5	4	284,000.00	11,346.61	Neuberger Berman is an indepe
6	<input type="checkbox"/>	CapMan Capital Management (CA...	8	PE/Buyout	Helsinki, Finland	92	31	3,286.93	1,049.29	CapMan Capital Management is
7	<input type="checkbox"/>	AEA Investors	8	PE/Buyout	New York, NY	187	25	10,000.00	3,889.86	AEA Investors was founded in 19
8	<input type="checkbox"/>	Thoma Bravo	7	PE/Buyout	Chicago, IL	114	30	17,000.00	5,348.34	Thoma Bravo is a private equity
9	<input type="checkbox"/>	The Edgewater Funds	7	PE/Buyout	Chicago, IL	84	19	2,689.00	1,908.67	The Edgewater Funds is a private
10	<input type="checkbox"/>	The Blackstone Group (BX)	7	PE/Buyout	New York, NY	152	64	434,100.00	108,849.17	The Blackstone Group is a multir
11	<input type="checkbox"/>	Ardian	7	PE/Buyout	Paris, France	235	61	74,591.97	27,730.83	Ardian is an investment firm whi
12	<input type="checkbox"/>	The Riverside Company	6	PE/Buyout	New York, NY	209	51	6,100.00	1,742.94	The Riverside Company is a priva
13	<input type="checkbox"/>	Oaktree Capital Management (OAK)	6	Asset Manager	Los Angeles, CA	64	13	100,000.00	21,628.50	Oaktree Capital Management is a

Show 50 < 1 2 3 ... 23 >



Our search pulled in nearly 2,000 funds. We're able to see who the fund manager is, where the fund is located, how large the fund was, and when it closed.

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Funds 1,910 Funds

Search criteria (5) ▾

Fund Types: Buyout × Mezzanine × PE Growth-Expansion × Fund Size: Min: 100M × Fund Status: Closed Funds × Fund Date: From: 01-Jan-2008 × Fund Locations: United States × Europe ×

Investors Funds Companies Deals Limited Partners Analytics Charts

1,910 Funds View Add Columns Download to Excel Analytics Charts

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Select Page Show Selected Only Remove Selected

Layout Fund General Inform... Save

#	<input type="checkbox"/> Fund Name	Investor	Fund Location	Fund Type	Fund Status	Close Date	Vintage	Fund Size	Dry Powder	Called Down %
1	<input type="checkbox"/> Apollo Investment Fund IX	Apollo Global Management	New York, NY	Buyout	Closed	27-Jul-2017	2017	24,700.00	24,700.00	
2	<input type="checkbox"/> TPG Partners VI	TPG Capital	Fort Worth, TX	Buyout	Fully Invested	08-Sep-2008	2008	19,800.00	0.00	
3	<input type="checkbox"/> Blackstone Capital Partners VII	The Blackstone Group	New York, NY	Buyout	Closed	14-Dec-2015	2016	18,898.63	15,669.82	
4	<input type="checkbox"/> Apollo Investment Fund VIII	Apollo Global Management	New York, NY	Buyout	Closed	31-Dec-2013	2013	18,400.00	5,720.59	
5	<input type="checkbox"/> CVC European Equity Partners VII	CVC Capital Partners	London, United Kingdom	Buyout	Closed	01-Jun-2017	2017	17,952.72	17,952.72	
6	<input type="checkbox"/> Blackstone Capital Partners VI	The Blackstone Group	New York, NY	Buyout	Closed	22-Jul-2010	2011	17,500.00	3,197.42	
7	<input type="checkbox"/> Silver Lake Partners V	Silver Lake Management	Menlo Park, CA	Buyout	Closed	18-Apr-2017	2017	15,000.00	15,000.00	
8	<input type="checkbox"/> Apollo Investment Fund VII	Apollo Global Management	New York, NY	Buyout	Closed	01-Jan-2008	2008	14,677.00	0.00	
9	<input type="checkbox"/> CVC European Equity Partners v	CVC Capital Partners	London, United Kingdom	Buyout	Closed	19-Jan-2009	2008	14,349.02	188.25	
10	<input type="checkbox"/> KKR Americas Fund XII	Kohlberg Kravis Roberts	New York, NY	Buyout	Closed	06-Mar-2017	2017	13,900.00	13,900.00	
11	<input type="checkbox"/> CVC European Equity Partners VI	CVC Capital Partners	London, United Kingdom	Buyout	Closed	23-Jul-2013	2013	13,726.66	1,792.85	
12	<input type="checkbox"/> Carlyle Partners V	The Carlyle Group	Washington, DC	Buyout	Fully Invested	06-Jan-2009	2007	13,720.00	0.00	
13	<input type="checkbox"/> Warburg Pincus Private Equity XII	Warburg Pincus	New York, NY	Buyout	Closed	23-Nov-2015	2015	13,400.00	6.90	

Show 50 < 1 2 3 ... 39 >

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Next, let's see how we can use the Charts feature to group these funds together into a couple of different visual formats. Hover over **Charts**

The screenshot shows the PitchBook interface with the 'Charts' menu highlighted in a red box. The interface displays a list of 1,910 funds with columns for Fund Name, Investor, Fund Location, Fund Type, Fund Status, Close Date, Vintage, Fund Size, Dry Powder, and Called Down. The 'Charts' menu is highlighted in a red box.

#	Fund Name	Investor	Fund Location	Fund Type	Fund Status	Close Date	Vintage	Fund Size	Dry Powder	Called Down
1	CREO Capital Partners IV	CREO Capital Partners	Los Angeles, CA	Buyout	Closed	02-Feb-2018	2018	124.00		
2	Platform Partners Capital	Platform Partners	Houston, TX	Buyout	Closed	31-Jan-2018	2018	129.06		
3	Miura Fund III	Miura Private Equity	Barcelona, Spain	Buyout	Closed	31-Jan-2018	2018	390.63		
4	Blue Point Capital Partners IV	Blue Point Capital Partners	Cleveland, OH	Buyout	Closed	26-Jan-2018	2018	700.00		
5	Silversmith Capital Partners II	Silversmith Capital Partners	Boston, MA	PE Growth-Expan...	Closed	25-Jan-2018	2018	670.00		
6	Sentinel Capital Partners VI	Sentinel Capital Partners	New York, NY	Buyout	Closed	25-Jan-2018	2018	2,600.00		
7	Brynwood Partners VIII	Brynwood Partners	Greenwich, CT	Buyout	Closed	22-Jan-2018	2018	649.00		
8	BC European Capital X	BC Partners	London, United Kingdom	Buyout	Closed	17-Jan-2018	2018	8,285.98	8,285.98	
9	Round Hill Music Royalty Fund II	Round Hill Music Royalty Pa...	New York, NY	Buyout	Closed	16-Jan-2018	2018	263.00		
10	Wellspring Capital Partners VI	Wellspring Capital Manage...	New York, NY	Buyout	Closed	10-Jan-2018	2018	1,420.00	1,420.00	
11	Peak Rock Capital Fund II	Peak Rock Capital	Bee Cave, TX	Buyout	Closed	10-Jan-2018	2018	1,300.00	1,300.00	
12	KKR Private Credit Opportunities ...	Kohlberg Kravis Roberts	San Francisco, CA	Mezzanine	Closed	08-Jan-2018	2018	2,240.00	1,916.64	
13	Centerfield Capital Partners IV	Centerfield Capital Partners	Indianapolis, IN	Mezzanine	Closed	08-Jan-2018	2017	310.00		
14	LightBay Investment Partners	LightBay Capital	Los Angeles, CA	Buyout	Closed	04-Jan-2018	2018	615.00		
15	Vector Capital III/III Extension	Vector Capital	San Francisco, CA	Buyout	Closed	02-Jan-2018	2018	590.92		
16	Abenex Fund V	Abenex Capital	Paris, France	Buyout	Closed	29-Dec-2017	2017	503.08	Estimated 503.08	
17	Transom Capital Fund III	Transom Capital Group	Los Angeles, CA	Buyout	Closed	28-Dec-2017	2017	300.00	Estimated 264.04	
18	Granite State Capital Partners	Granite State Capital Mana...	New York, NY	Buyout	Closed	27-Dec-2017	2017	208.50	Estimated 207.87	
19	Benefit Street Partners SMA-K	Benefit Street Partners	New York, NY	Buyout	Closed	27-Dec-2017	2017	150.00	Estimated	

Click Funds Charting

Investors & Funds charts

Search criteria (5) ▾

Fund Types: Buyout × Mezzanine × PE Growth-Expansion × Fund Size: Min: 100M × Fund Status: Closed Funds × Fund Date: From: 01-Jan-2008 × Fund Locations: United States × Europe ×

Investors **Funds** Companies Deals Limited Partners Analytics ▾ Charts ▾

1,910 Funds View Add Columns Download to Excel Analytics Deals Charting

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Select All Select Top 25 Invert Selected Deselect All

Select Page Show Selected Only Remove Selected Fund General Inform... Save ▾

#	<input type="checkbox"/>	Fund Name	Investor	Fund Location	Fund Type	Fund Status	Close Date	Vintage	Fund Size	Dry Powder	Called Down
1	<input type="checkbox"/>	CREO Capital Partners IV	CREO Capital Partners	Los Angeles, CA	Buyout	Closed	02-Feb-2018	2018	124.00		
2	<input type="checkbox"/>	Platform Partners Capital	Platform Partners	Houston, TX	Buyout	Closed	31-Jan-2018	2018	129.06		
3	<input type="checkbox"/>	Miura Fund III	Miura Private Equity	Barcelona, Spain	Buyout	Closed	31-Jan-2018	2018	390.63		
4	<input type="checkbox"/>	Blue Point Capital Partners IV	Blue Point Capital Partners	Cleveland, OH	Buyout	Closed	26-Jan-2018	2018	700.00		
5	<input type="checkbox"/>	Silversmith Capital Partners II	Silversmith Capital Partners	Boston, MA	PE Growth-Expan...	Closed	25-Jan-2018	2018	670.00		
6	<input type="checkbox"/>	Sentinel Capital Partners VI	Sentinel Capital Partners	New York, NY	Buyout	Closed	25-Jan-2018	2018	2,600.00		
7	<input type="checkbox"/>	Brynwood Partners VIII	Brynwood Partners	Greenwich, CT	Buyout	Closed	22-Jan-2018	2018	649.00		
8	<input type="checkbox"/>	BC European Capital X	BC Partners	London, United Kingdom	Buyout	Closed	17-Jan-2018	2018	8,285.98	8,285.98	
9	<input type="checkbox"/>	Round Hill Music Royalty Fund II	Round Hill Music Royalty Pa...	New York, NY	Buyout	Closed	16-Jan-2018	2018	263.00		
10	<input type="checkbox"/>	Wellspring Capital Partners VI	Wellspring Capital Manage...	New York, NY	Buyout	Closed	10-Jan-2018	2018	1,420.00	1,420.00	
11	<input type="checkbox"/>	Peak Rock Capital Fund II	Peak Rock Capital	Bee Cave, TX	Buyout	Closed	10-Jan-2018	2018	1,300.00	1,300.00	
12	<input type="checkbox"/>	KKR Private Credit Opportunities ...	Kohlberg Kravis Roberts	San Francisco, CA	Mezzanine	Closed	08-Jan-2018	2018	2,240.00	1,916.61	
13	<input type="checkbox"/>	Centerfield Capital Partners IV	Centerfield Capital Partners	Indianapolis, IN	Mezzanine	Closed	08-Jan-2018	2017	310.00		

Show 50 < 1 2 3 ... 39 >

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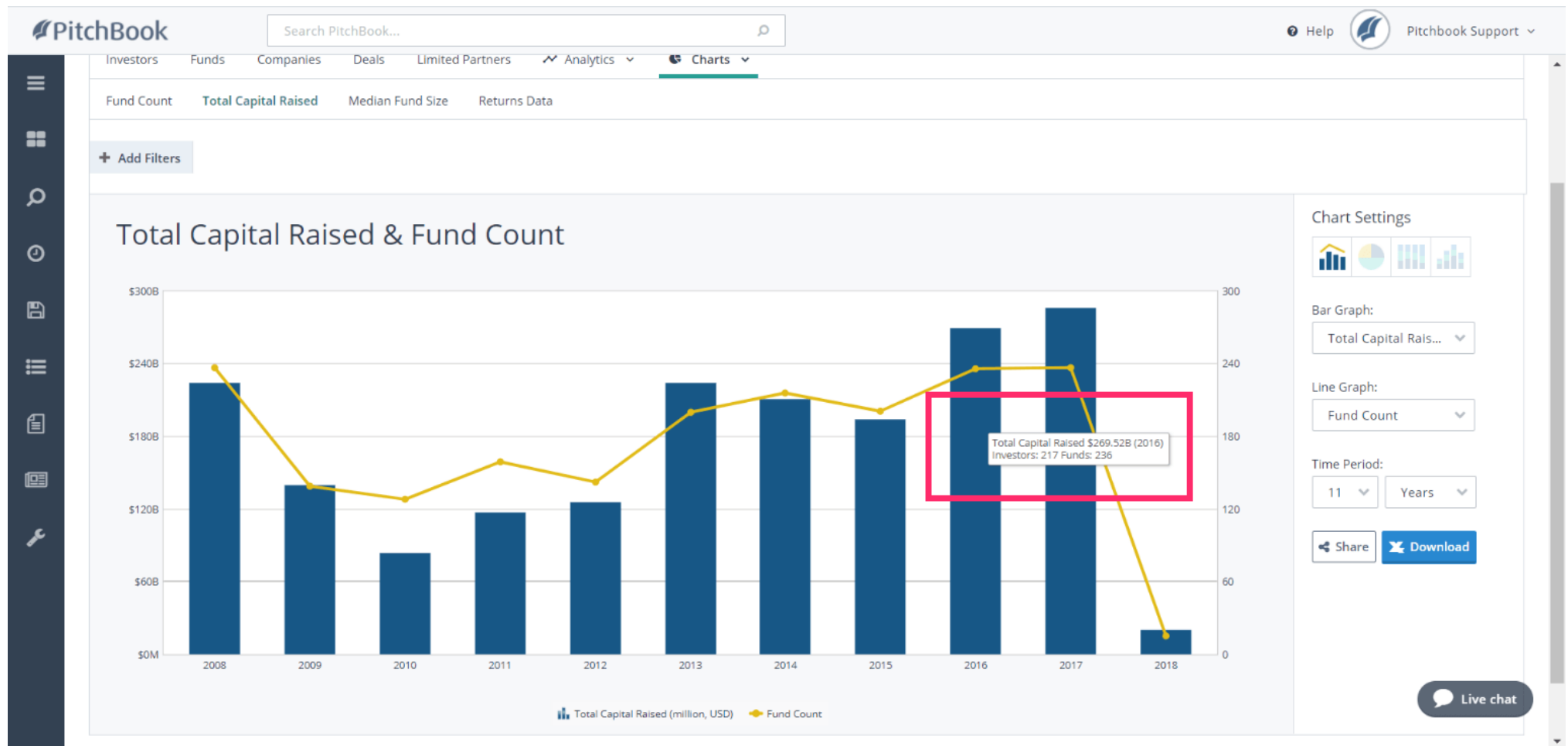


The data has been aggregated into a chart where the yellow line represents the number of funds raised each year, and the blue bars represent the total capital of all those funds combined.



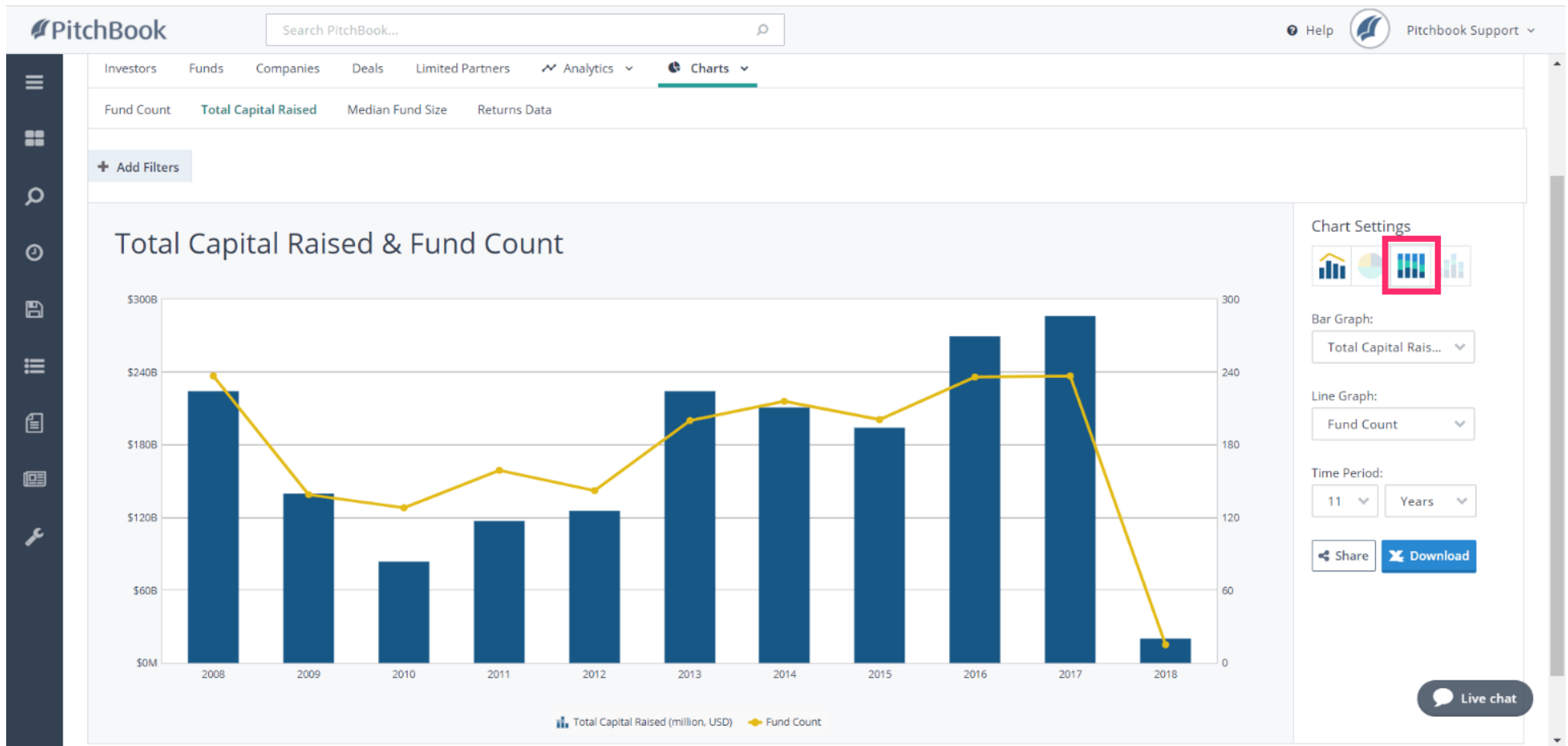


You can hover over any of the bars to get more details related to the data points within that year.



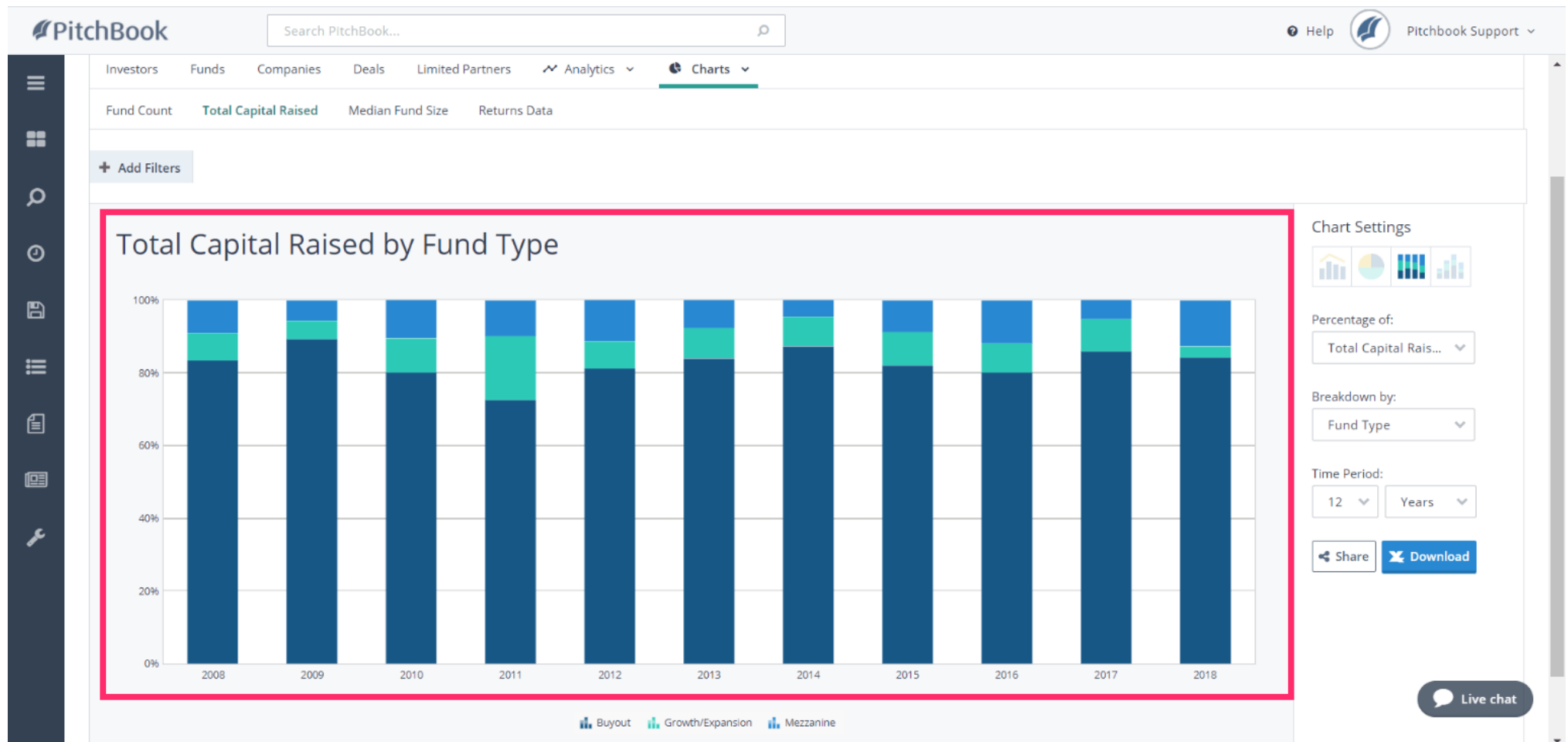


There are other chart settings available so that you can view the data in various ways. Click the **Stacked Bar Chart** settings



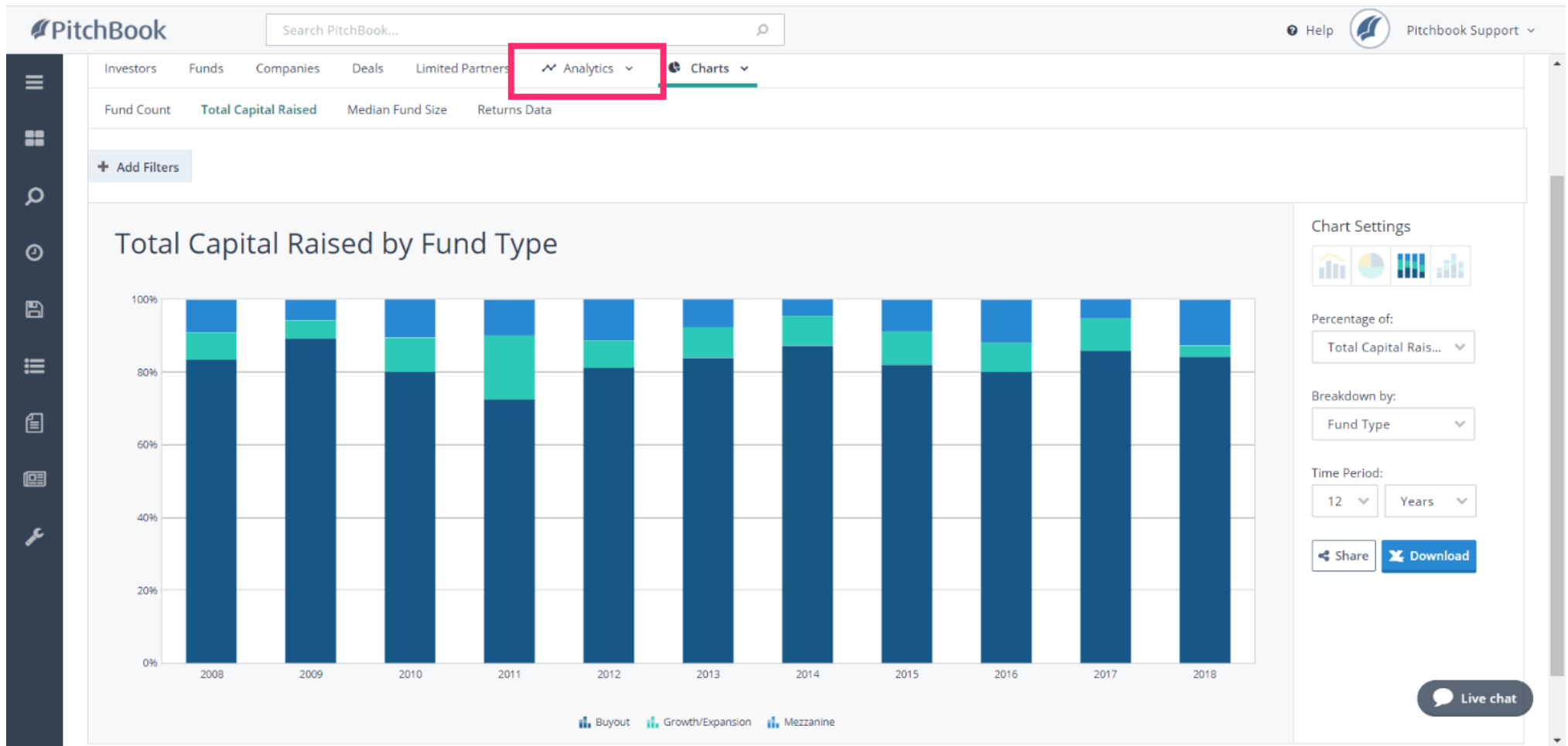


This chart compares the amount of capital raised by each fund type as a percentage of the total combined capital raised. This view is great for visualizing trends and comparing different data points to one another.





We've gone over how to visualize the fund data as a chart, but we can also view the data as part of a table. Click the **Analytics** tab





Within the Analytics section, we can create a custom pivot table that gives us more control over which data points we want to see. Lets reformat the default table settings and bring in data points similar to the chart we made earlier.

The screenshot shows the PitchBook Analytics interface. The search criteria are: Fund Types: Buyout, Mezzanine, PE Growth-Expansion; Fund Size: Min: 100M; Fund Status: Closed Funds; Fund Date: From: 01-Jan-2008; Fund Locations: United States, Europe. The current template is 'Custom'. The pivot table is set to 'Returns Data as of: Most Recent Year w/Ret...' and 'Commitment Type: Original Commitment; ...'. The pivot table shows data for Vintage Year (2018, 2017, 2016, 2015, 2014, 2013) and Fund Type (Buyout, 100M - 249M, 250M - 499M, 500M - 999M). The data points are Fund Count (Returns Data) and IRR Median.

		Vintage Year	2018	2017	2016	2015	2014	2013
Fund Type	Fund Size		Fund Count (Returns Data)	IRR Median	Fund Count (Returns Data)	IRR Median	Fund Count (Returns Data)	IRR Median
Buyout	100M - 249M		-	-	3	-	9	-0.26%
	250M - 499M		-	-	17	-23.67%	17	-13.36%
	500M - 999M		-	-	8	-19.45%	15	-9.87%
	1000M - 1999M		-	-	1	17.13%	15	1.33%



Click **X** to remove Vintage Year

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Funds Analytics

Search criteria (5) Modify Search

Fund Types: Buyout x Mezzanine x PE Growth-Expansion x Fund Size: Min: 100M x Fund Status: Closed Funds x Fund Date: From: 01-Jan-2008 x Fund Locations: United States x Europe x

Investors Funds Companies Deals Limited Partners **Analytics** Charts

Current Template: Custom Download

+ Add Filters Returns Data as of: Most Recent Year w/Ret... Commitment Type: Original Commitment; ... Apply

		Vintage Year x	2018 x	2017 x	2016 x	2015 x	2014 x	2013 x				
Fund Type	Fund Size	Fund Count (Returns Data)	IRR Median	Fund Count (Returns Data)	IRR Median	Fund Count (Returns Data)	IRR Median	Fund Count (Returns Data)	IRR Median			
Buyout	100M - 249M	-	-	3	-	9	-0.26%	13	1.65%	15	32.79%	21
	250M - 499M	-	-	17	-23.67%	17	-13.36%	17	11.08%	19	22.75%	26
	500M - 999M	-	-	8	-19.45%	15	-9.87%	14	10.71%	20	14.50%	17
	1B - 4.99B	-	-	0	17.40%	17	4.60%	10	10.00%	10	17.00%	75

Live chat



Click + to bring in other data points

The screenshot shows the PitchBook interface with a table of fundraising data. The table has four columns: Fund Type, Fund Size, Fund Count (Returns Data), and IRR Median. The 'Fund Count' column header is highlighted with a red box and a plus sign icon. The table data is as follows:

Fund Type	Fund Size	Fund Count (Returns Data)	IRR Median
Buyout	100M - 249M	131	10.39%
	250M - 499M	207	13.23%
	500M - 999M	172	12.50%
	1B - 4.99B	212	11.56%
	5B+	60	13.30%
	All	782	12.35%
Growth/Expansion	100M - 249M	42	13.00%
	250M - 499M	30	7.90%
	500M - 999M	31	9.87%
	1B - 4.99B	22	13.12%
	5B+	1	4.86%



Click to expand **Fund Size**

The screenshot shows the PitchBook interface with a search filter for 'Fund Size' expanded. The 'Fund Size' option is highlighted with a red box. The interface includes a search bar, filter controls, and a table of results.

Fund Type	Fund Size	Fund Count	IRR
Buyout	100M - 249M	31	9.87%
	250M - 499M	22	13.12%
	500M - 999M	1	4.86%
	1B - 4.99B		
	5B+		
Growth/Expansion	100M - 249M		
	250M - 499M		
	500M - 999M		
	1B - 4.99B		
	5B+		

Click **Fund Size Sum**

The screenshot shows the PitchBook interface with the following elements:

- Search Bar:** Search PitchBook...
- Filters:** Most Recent Year w/Ret..., Original Commitment; ...
- Buttons:** Add Filters, Apply
- Table Columns:** Fund Type, Fund Size
- Table Rows:** Buyout, Growth/Expansion
- Table Data:**

Fund Type	Fund Size	Fund Count (Returns Data)	IRR > Median
Buyout	100M - 249M	31	9.87%
	250M - 499M	22	13.12%
	500M - 999M	1	4.86%
	1B - 4.99B		
	5B+		
Growth/Expansion	100M - 249M		
	250M - 499M		
	500M - 999M		
	1B - 4.99B		
	5B+		
- Dropdown Menu:** Fund Count (Returns Data) [checked], IRR > Median [checked], Fund Count, Fund Count (Returns Data) [checked], IRR, Fund Size, Mean, **Sum** [highlighted], Median, Max, Min, 25th, 75th, Count, Weighted Avg.



Click **Fund Size Median**

The screenshot shows the PitchBook interface with a search filter for 'Fund Size Median' highlighted in a red box. The interface includes a search bar, filter options, and a table of results.

Search Bar: Search PitchBook...

Filters: + Add Filters, Most Recent Year w/Ret..., Original Commitment; ...

Table:

Fund Type	Fund Size	Fund Count (Returns Data)	IRR	Fund Size
Buyout	100M - 249M	31	9.87%	
	250M - 499M			
	500M - 999M			
	1B - 4.99B			
	5B+			
	All			
Growth/Expansion	100M - 249M	22	13.12%	
	250M - 499M			
	500M - 999M			
	1B - 4.99B			
	5B+	1	4.86%	



Click **Fund Size Count**

The screenshot shows the PitchBook interface with a search filter for Fund Size. The filter is set to 'Fund Size' and is currently showing a list of fund size ranges. A dropdown menu is open, showing the following options:

- Fund Count (Returns Data)
- IRR > Median
- Fund Size > Sum
- Fund Size > Median
- Fund Count
- Fund Count (Returns Data)
- IRR
- Fund Size
 - Mean
 - Sum
 - Median
 - Max
 - Min
 - 25th
 - 75th
 - Count
 - Weighted Avg.

The 'Count' option is highlighted with a red box. The table below shows the results of the search:

Fund Type	Fund Size	Fund Count	IRR
Buyout	100M - 249M	22	13.12%
	250M - 499M		
	500M - 999M		
	1B - 4.99B		
	5B+		
Growth/Expansion	100M - 249M		
	250M - 499M		
	500M - 999M		
	1B - 4.99B		
	5B+	1	4.86%



Click to remove **IRR > Median**

The screenshot shows the PitchBook interface with a search filter menu open. The menu is titled 'Add New Field' and lists several filter options. The 'IRR > Median' option is highlighted with a red box. Below the main menu, there are sub-menus for 'Fund Count', 'IRR', and 'Fund Size'. The 'Fund Count (Returns Data)' sub-menu is expanded, showing options for 'Sum', 'Median', 'Max', 'Min', '25th', '75th', and 'Count'. The 'Median' option is checked. The 'Fund Size' sub-menu is also expanded, showing options for 'Mean', 'Sum', 'Median', 'Max', 'Min', '25th', '75th', and 'Count'. The 'Count' option is checked. The 'IRR' sub-menu is also expanded, showing options for 'Mean', 'Sum', 'Median', 'Max', 'Min', '25th', '75th', and 'Count'. The 'Count' option is checked. The main interface shows a table with columns for 'Fund Type', 'Fund Size', and 'Fund Count (Returns Data)'. The table has two rows of data: one with 22 rows and 13.12% IRR, and another with 1 row and 4.86% IRR. A 'Live chat' button is visible in the bottom right corner.

Fund Type	Fund Size	Fund Count (Returns Data)	IRR
Buyout	100M - 249M	22	13.12%
	250M - 499M		
	500M - 999M		
	1B - 4.99B		
	5B+		
Growth/Expansion	100M - 249M	1	4.86%
	250M - 499M		
	500M - 999M		
	1B - 4.99B		
	5B+		



How to Search for Fundraising History

PitchBook Data

Click to remove **Fund Count (Returns Data)**

The screenshot shows the PitchBook interface with a search bar at the top. Below the search bar, there are filter options: '+ Add Filters', 'Most Recent Year w/Ret...', 'Original Commitment; ...', and an 'Apply' button. The main area displays a table with columns for 'Fund Type' and 'Fund Size'. The 'Fund Type' column has two categories: 'Buyout' and 'Growth/Expansion'. The 'Fund Size' column has several ranges: '100M - 249M', '250M - 499M', '500M - 999M', '1B - 4.99B', and '5B+'. A dropdown menu is open over the 'Fund Count (Returns Data)' field, showing a list of fields and their aggregation methods. The 'Fund Count (Returns Data)' field is highlighted with a red box. The aggregation methods for 'Fund Count (Returns Data)' are: 'Fund Count', 'Fund Count (Returns Data)', 'IRR', 'Fund Size', 'Mean', 'Sum', 'Median', 'Max', 'Min', '25th', '75th', 'Count', and 'Weighted Avg.'. The 'Fund Count (Returns Data)' field is currently set to 'Sum' and 'Count'.

Fund Type	Fund Size	Fund Count (Returns Data)	IRR
Buyout	100M - 249M	22	13.12%
	250M - 499M		
	500M - 999M		
	1B - 4.99B		
	5B+		
Growth/Expansion	100M - 249M		
	250M - 499M		
	500M - 999M		
	1B - 4.99B		
	5B+	1	4.86%



The first variation of this table has grouped our initial list of funds by Fund Type. Within each fund type, we've further segmented it by Fund Size. In this example, we can see how many Buyout funds were raised within each fund size bucket.

Fund Type	Fund Size	Fund Size Sum	Fund Size Median	Fund Size Count
Buyout	100M - 249M	65,995.52	156.66	402
	250M - 499M	135,004.20	350.00	386
	500M - 999M	194,357.20	660.00	285
	1B - 4.99B	544,198.14	1,738.02	261
	5B+	634,702.24	7,645.03	69
	All	1,574,257.30	407.68	1,403
Growth/Expansion	100M - 249M	20,979.37	155.10	130
	250M - 499M	22,128.40	315.00	67
	500M - 999M	38,375.17	700.25	56
	1B - 4.99B	67,907.11	1,535.00	34
	5B+	15,300.00	7,650.00	2
	All	164,690.06	272.89	289
	100M - 249M	16,038.35	164.82	94
	250M - 499M	17,726.83	345.00	50



Each Field can be moved around the table to create a new view. With your mouse, click and drag **Fund Type**, then drop it on **Add New Field**

The screenshot shows the PitchBook interface with a table of fundraising data. The 'Fund Type' field is highlighted with a red box. The 'Add New Field' button is visible above the table. The table has columns for Fund Size, Fund Size Sum, Fund Size Median, and Fund Size Count. The data is grouped by Fund Type (Buyout and Growth/Expansion) and Fund Size ranges.

	Fund Size	Fund Size Sum	Fund Size Median	Fund Size Count
Buyout	100M - 249M	65,995.52	156.66	402
	250M - 499M	135,004.20	350.00	386
	500M - 999M	194,357.20	660.00	285
	1B - 4.99B	544,198.14	1,738.02	261
	5B+	634,702.24	7,645.03	69
	All	1,574,257.30	407.68	1,403
Growth/Expansion	100M - 249M	20,979.37	155.10	130
	250M - 499M	22,128.40	315.00	67
	500M - 999M	38,375.17	700.25	56
	1B - 4.99B	67,907.11	1,535.00	34
	5B+	15,300.00	7,650.00	2



Drop

The screenshot shows the PitchBook dashboard with a table of fundraising data. The table has columns for Fund Type, Fund Size, Fund Size Sum, Fund Size Median, and Fund Size Count. A red box highlights the 'Add New Field' button above the table.

Fund Type	Fund Size	Fund Size Sum	Fund Size Median	Fund Size Count
Buyout	100M - 249M	65,995.52	156.66	402
	250M - 499M	135,004.20	350.00	386
	500M - 999M	194,357.20	660.00	285
	1B - 4.99B	544,198.14	1,738.02	261
	5B+	634,702.24	7,645.03	69
	All	1,574,257.30	407.68	1,403
Growth/Expansion	100M - 249M	20,979.37	155.10	130
	250M - 499M	22,128.40	315.00	67
	500M - 999M	38,375.17	700.25	56
	1B - 4.99B	67,907.11	1,535.00	34
	5B+	15,300.00	7,650.00	2



By moving the pieces around, we can more easily compare different groups. For example, we can see that there were 285 Buyout funds within the 500M-999M fund size bucket compared to the 34 Growth/Expansion funds within that same range.

PitchBook Search PitchBook... Help Pitchbook Support Current Template: Custom Download

+ Add Filters Returns Data as of: Most Recent Year w/Ret... Commitment Type: Original Commitment; ... Apply

Fund Type	Buyout			Growth/Expansion			Mezzanine			All		
	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count
100M - 249M	65,995.52	156.66	402	20,979.37	155.10	130	16,038.35	164.82	94	103,013.24	157.20	626
250M - 499M	135,004.20	350.00	386	22,128.40	315.00	67	17,726.83	345.00	50	174,859.43	342.38	503
500M - 999M	194,357.20	660.00	285	38,375.17	700.25	56	28,423.39	729.00	39	261,155.76	672.11	380
1B - 4.99B	544,198.14	1,738.02	261	67,907.11	1,535.00	34	61,559.11	1,592.00	31	673,664.37	1,665.00	326
5B+	634,702.24	7,645.03	69	15,300.00	7,650.00	2	32,739.00	6,600.00	5	682,741.24	7,553.64	76
All	1,574,257.30	407.68	1,403	164,690.06	272.89	289	156,486.68	300.00	219	1,895,434.04	379.00	1,911

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We can also dive into the underlying data by clicking any of the data points within the table. In this example, it says that the median size for Buyout funds between 100M-249M in size, is 156.66M Click **156.66**

The screenshot shows the PitchBook interface with a table of fundraising data. The table is filtered by Fund Type: Buyout and Fund Size: 100M - 249M. The 'Fund Size Median' for this category is highlighted with a red box and contains the value 156.66.

Fund Size	Buyout			Growth/Expansion			Mezzanine			All		
	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count
100M - 249M	65,995.52	156.66	402	20,979.37	155.10	130	16,038.35	164.82	94	103,013.24	157.20	626
250M - 499M	135,004.20	350.00	386	22,128.40	315.00	67	17,726.83	345.00	50	174,859.43	342.38	503
500M - 999M	194,357.20	660.00	285	38,375.17	700.25	56	28,423.39	729.00	39	261,155.76	672.11	380
1B - 4.99B	544,198.14	1,738.02	261	67,907.11	1,535.00	34	61,559.11	1,592.00	31	673,664.37	1,665.00	326
5B+	634,702.24	7,645.03	69	15,300.00	7,650.00	2	32,739.00	6,600.00	5	682,741.24	7,553.64	76
All	1,574,257.30	407.68	1,403	164,690.06	272.89	289	156,486.68	300.00	219	1,895,434.04	379.00	1,911



This will take you to a Search Results page that lists all of the funds that made up the data point you clicked into. Here, we can see the 402 buyout funds and their fund details, including their individual fund sizes.

Filters (4)

Search PitchBook...

Help Pitchbook Support

Commitment Type: Self-Reported Commitment, Original Commitment Returns Data as of: Most Recent Year w>Returns Selected Fund Size: 100M - 249M Selected Fund Type: Buyout

402 Funds View Add Columns Download to Excel Analytics Charts Only Funds with Returns Data (131)

0 Selected

Select All Select Top 25 Invert Selected Deselect All

Select Page Show Selected Only Remove Selected

Layout Fund Returns Save As

#	Fund Name	Investor	Fund Type	Fund Size	Vintage	IRR	RVPI	DPI	TVPI	Contributed
1	RFE Investment Partners VIII	RFE Investment Partners	Buyout	248.47	2012		0.93x	0.00x	0.93x	57.65
2	Grosvenor NC Innovation Fund II	GCM Grosvenor Private Markets	Buyout	247.50	2015	-0.74%		0.00x	1.00x	
3	Mill Road Capital	Mill Road Capital	Buyout	247.00	2007	12.14%	0.99x	0.53x	1.58x	219.20
4	Tenzing Private Equity I	Tenzing Private Equity	Buyout	246.67	2015					
5	Valedo Partners III	Valedo Partners	Buyout	246.10	2017					
6	Lineage Capital II	Lineage Capital	Buyout	244.44	2015	-22.82%	0.69x	0.02x	0.71x	41.56
7	Transportation Resource Partners...	Transportation Resource Partners	Buyout	244.00	2008	15.70%	0.17x	1.60x	1.89x	180.50
8	Askembla III	Askembla Asset Management	Buyout	242.77	2010					
9	Vaaka Partners Buyout III	Vaaka Partners	Buyout	240.49	2017					
10	Milestone Partners III	Milestone Partners	Buyout	240.00	2008	-0.45%	0.17x	0.81x	0.98x	256.81
11	ParkerGale Capital I	ParkerGale Capital	Buyout	240.00	2015	-7.10%	0.92x	0.01x	0.93x	108.11
12	Long Point Capital Fund III	Long Point Capital	Buyout	240.00	2014					
13	Varsity Healthcare Partners Fund I	Varsity Healthcare Partners	Buyout	240.00	2014					
14	Cerea Capital II	Cérea Partenaire	Buyout	238.92	2017					
15	Wisequity IV	Wise SGR	Buyout	238.88	2016	24.90%	1.15x	0.00x	1.15x	109.89
16	Jefferies Capital Partners V	Jefferies Capital Partners	Buyout	238.00	2010		0.84x	0.00x	0.84x	154.58
17	Advent-Wellington PPIP	Wellington Management	Buyout	237.50	2009	18.00%	0.01x	1.48x	1.49x	237.49
18	Harwood Private Equity IV	Harwood Private Equity	Buyout	237.30	2015	8.80%	0.60x	0.52x	1.12x	116.30
19	TCR Capital Partners III	TCR Capital	Buyout	236.68	2008					

Show 25 < 1 2 3 ... 17 >

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Returning to original table, let's attempt to create a new layout that matches the chart we made earlier. Our goal is to see the number of funds raised per year, and the total capital raised between those funds each year.

PitchBook Search PitchBook... Help Pitchbook Support Current Template: Custom Download

+ Add Filters Returns Data as of: Most Recent Year w/Ret... Commitment Type: Original Commitment; ... Apply

Fund Type	Buyout			Growth/Expansion			Mezzanine			All		
Fund Size	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count
100M - 249M	65,995.52	156.66	402	20,979.37	155.10	130	16,038.35	164.82	94	103,013.24	157.20	626
250M - 499M	135,004.20	350.00	386	22,128.40	315.00	67	17,726.83	345.00	50	174,859.43	342.38	503
500M - 999M	194,357.20	660.00	285	38,375.17	700.25	56	28,423.39	729.00	39	261,155.76	672.11	380
1B - 4.99B	544,198.14	1,738.02	261	67,907.11	1,535.00	34	61,559.11	1,592.00	31	673,664.37	1,665.00	326
5B+	634,702.24	7,645.03	69	15,300.00	7,650.00	2	32,739.00	6,600.00	5	682,741.24	7,553.64	76
All	1,574,257.30	407.68	1,403	164,690.06	272.89	289	156,486.68	300.00	219	1,895,434.04	379.00	1,911

show empty rows/columns

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Click to exit **Fund Size**

PitchBook Search PitchBook... Help Pitchbook Support

Current Template: Custom Download

+ Add Filters Returns Data as of: Most Recent Year w/Ret... Commitment Type: Original Commitment; ... Apply

Fund Type	Buyout			Growth/Expansion			Mezzanine			All		
Fund Size	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count
100M - 249M	65,995.52	156.66	402	20,979.37	155.10	130	16,038.35	164.82	94	103,013.24	157.20	626
250M - 499M	135,004.20	350.00	386	22,128.40	315.00	67	17,726.83	345.00	50	174,859.43	342.38	503
500M - 999M	194,357.20	660.00	285	38,375.17	700.25	56	28,423.39	729.00	39	261,155.76	672.11	380
1B - 4.99B	544,198.14	1,738.02	261	67,907.11	1,535.00	34	61,559.11	1,592.00	31	673,664.37	1,665.00	326
5B+	634,702.24	7,645.03	69	15,300.00	7,650.00	2	32,739.00	6,600.00	5	682,741.24	7,553.64	76
All	1,574,257.30	407.68	1,403	164,690.06	272.89	289	156,486.68	300.00	219	1,895,434.04	379.00	1,911

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How to Search for Fundraising History

PitchBook Data



Click **Add New Field**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Funds Analytics

Search criteria (5) Modify Search

Fund Types: Buyout x Mezzanine x PE Growth-Expansion x Fund Size: Min: 100M x Fund Status: Closed Funds x Fund Date: From: 01-Jan-2008 x Fund Locations: United States x Europe x

Investors Funds Companies Deals Limited Partners **Analytics** Charts

Current Template: Custom Download

+ Add Filters Returns Data as of: Most Recent Year w/Ret... Commitment Type: Original Commitment; ... Apply

Fund Type	Buyout			Growth/Expansion			Mezzanine			All		
	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count
	1,574,257.30	407.68	1,403	164,690.06	272.89	289	156,486.68	300.00	219	1,895,434.04	379.00	1,911

show empty rows/columns

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Click Closed Year

The screenshot shows the PitchBook Analytics interface. At the top, there is a search bar and navigation tabs for Investors, Funds, Companies, Deals, Limited Partners, Analytics (selected), and Charts. Below the navigation, there are filter options for 'Returns Data as of' (Most Recent Year w/Ret...) and 'Commitment Type' (Original Commitment; ...). A 'Download' button is visible next to the 'Current Template: Custom' dropdown.

The main data table is titled 'Fund Type' and is filtered by 'Buyout', 'Growth/Expansion', 'Mezzanine', and 'All'. The table has columns for 'Fund Size Sum', 'Fund Size Median', and 'Fund Size Count' for each of these categories. The 'Closed Year' filter is highlighted in the dropdown menu.

Fund Type	Fund Size Sum	Fund Size Median	Fund Size Count
Buyout	1,574,257.30	407.68	1,403
Growth/Expansion	164,690.06	272.89	289
Mezzanine	156,486.68	300.00	219
All	1,895,434.04	379.00	1,911

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In this view, we can see how many funds were raised each year per fund type. We can also see the total combined capital per year. Lets further edit this view by removing the Fund Type field and focus on their collective data as a whole.

PitchBook Search PitchBook... Help Pitchbook Support

+ Add Filters Most Recent Year w/Ret... Original Commitment; ... Apply

Closed Year	Fund Type	Buyout			Growth/Expansion			Mezzanine			All		
		Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count
2018		17,067.59	632.00	12	970.00	485.00	2	2,550.00	1,275.00	2	20,587.59	632.00	16
2017		245,643.43	438.50	184	25,618.90	306.00	39	14,749.08	466.87	14	286,011.42	400.00	237
2016		215,398.58	437.61	178	21,832.64	351.50	34	32,294.45	393.27	24	269,525.67	410.00	236
2015		159,098.80	410.06	146	17,954.64	250.50	32	17,280.12	231.00	23	194,333.56	350.00	201
2014		183,642.71	418.57	171	17,191.08	373.99	25	9,785.52	396.15	20	210,619.31	415.10	216
2013		188,527.95	384.35	141	19,092.60	225.00	36	16,959.56	200.00	23	224,580.11	347.16	200
2012		101,794.78	415.00	101	9,410.95	206.50	20	14,163.10	250.71	21	125,368.83	384.40	142
2011		84,909.64	415.50	111	20,674.29	263.67	27	11,440.04	473.16	21	117,023.96	400.00	159
2010		67,212.94	375.00	91	7,907.44	327.00	15	8,839.59	340.18	22	83,959.97	353.09	128
2009		124,421.61	323.53	102	6,954.10	213.57	21	8,165.98	287.80	16	139,541.69	300.00	
2008		186,539.26	404.98	166	17,083.42	207.43	38	20,259.23	340.00	33	223,881.91	368.05	237

Live chat



Click to exit **Fund Type**

PitchBook Search PitchBook... Help Pitchbook Support

+ Add Filters Most Recent Year w/Ret... Original Commitment; ... Apply

Fund Type		Buyout			Growth/Expansion			Mezzanine			All		
Closed Year		Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count
2018	x	17,067.59	632.00	12	970.00	485.00	2	2,550.00	1,275.00	2	20,587.59	632.00	16
2017	x	245,643.43	438.50	184	25,618.90	306.00	39	14,749.08	466.87	14	286,011.42	400.00	237
2016	x	215,398.58	437.61	178	21,832.64	351.50	34	32,294.45	393.27	24	269,525.67	410.00	236
2015	x	159,098.80	410.06	146	17,954.64	250.50	32	17,280.12	231.00	23	194,333.56	350.00	201
2014	x	183,642.71	418.57	171	17,191.08	373.99	25	9,785.52	396.15	20	210,619.31	415.10	216
2013	x	188,527.95	384.35	141	19,092.60	225.00	36	16,959.56	200.00	23	224,580.11	347.16	200
2012	x	101,794.78	415.00	101	9,410.95	206.50	20	14,163.10	250.71	21	125,368.83	384.40	142
2011	x	84,909.64	415.50	111	20,674.29	263.67	27	11,440.04	473.16	21	117,023.96	400.00	159
2010	x	67,212.94	375.00	91	7,907.44	327.00	15	8,839.59	340.18	22	83,959.97	353.09	128
2009	x	124,421.61	323.53	102	6,954.10	213.57	21	8,165.98	287.80	16	139,541.69	300.00	
2008	x	186,539.26	404.98	166	17,083.42	207.43	38	20,259.23	340.00	33	223,881.91	368.05	237

Live chat



Currently, the data in our table uses all of the funds from our search, regardless of their type or size. This table corresponds exactly with the default chart from the Charts tab. Click [Add New Field](#)

The screenshot shows the PitchBook interface with a search bar at the top. Below the search bar, there are filter options: '+ Add Filters', 'Most Recent Year w/Ret...', and 'Original Commitment; ...'. A blue 'Apply' button is next to the filter options. The main area displays a table with columns: 'Closed Year', 'Fund Size Sum', 'Fund Size Median', and 'Fund Size Count'. The table data is as follows:

Closed Year	Fund Size Sum	Fund Size Median	Fund Size Count
2018	20,587.59	632.00	16
2017	286,011.42	400.00	237
2016	269,525.67	410.00	236
2015	194,333.56	350.00	201
2014	210,619.31	415.10	216
2013	224,580.11	347.16	200
2012	125,368.83	384.40	142
2011	117,023.96	400.00	159
2010	83,959.97	353.09	128
2009	139,541.69	300.00	139
2008	223,881.91	368.05	237



Let's add in one more field to break down the fundraising data by quarter. Click **Add New Field**

The screenshot shows the PitchBook interface with a search bar at the top. Below the search bar, there are filter options: '+ Add Filters', 'Most Recent Year w/Ret...', and 'Original Commitment; ...'. An 'Apply' button is also present. The main content area displays a table with the following data:

Closed Year	Fund Size Sum	Fund Size Median	Fund Size Count
2018	20,587.59	632.00	16
2017	286,011.42	400.00	237
2016	269,525.67	410.00	236
2015	194,333.56	350.00	201
2014	210,619.31	415.10	216
2013	224,580.11	347.16	200
2012	125,368.83	384.40	142
2011	117,023.96	400.00	159
2010	83,959.97	353.09	128
2009	139,541.69	300.00	139
2008	223,881.91	368.05	237

An 'Add New Field' button is highlighted with a red box in the top left corner of the table area. A 'Live chat' button is visible in the bottom right corner of the interface.



Click **Closed Quarter**

The screenshot shows the PitchBook interface with a search filter for 'Closed Quarter' highlighted in a red box. The interface includes a search bar, filter controls, and a data table with columns for Fund Size Sum, Fund Size Median, and Fund Size Count.

Closed Year	Fund Size Sum	Fund Size Median	Fund Size Count
2018	20,587.59	632.00	16
2017	286,011.42	400.00	237
2016	269,525.67	410.00	236
2015	194,333.56	350.00	201
2014	210,619.31	415.10	216
2013	224,580.11	347.16	200
2012	125,368.83	384.40	142
2011	117,023.96	400.00	159
2010	83,959.97	353.09	128
2009	139,541.69	300.00	139
2008	223,881.91	368.05	237



In this view, it's easier to compare the fundraising activity within the same quarter of different years. For 4Q, we can see that there were more funds raised in 2016 than in 2015, and that the median fund size was larger in 2014 than in 2015.

PitchBook Search PitchBook... Help Pitchbook Support

+ Add Filters Most Recent Year w/Ret... Original Commitment; ... Apply

	4Q			3Q			2Q			1Q		
Closed Year	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count
2018	-	-	-	-	-	-	-	-	-	20,587.59	632.00	16
2017	53,127.16	555.00	57	74,246.93	375.46	50	92,081.14	377.00	66	66,556.20	366.40	64
2016	87,051.77	534.05	70	43,801.57	420.00	45	68,558.99	433.05	54	70,113.35	382.00	67
2015	59,171.13	408.00	47	46,181.01	437.87	46	37,195.05	326.50	52	51,786.38	275.00	56
2014	56,461.47	421.78	46	39,064.36	388.67	59	64,914.13	401.00	56	50,179.34	535.00	55
2013	69,340.61	355.00	46	52,937.67	370.00	55	72,674.33	325.00	51	29,627.50	313.59	48
2012	37,003.64	405.00	41	17,764.38	380.00	27	34,435.78	302.80	35	36,165.04	363.58	39
2011	23,168.56	400.00	38	24,980.71	313.46	37	38,631.09	435.00	42	30,243.60	420.02	42
2010	12,225.34	303.00	30	26,574.70	432.13	22	18,727.17	400.00	28	26,432.75	362.50	48
2009	31,939.13	325.00	33	6,066.71	202.22	19	35,656.97	265.00	37	65,878.88	483.50	

Live chat



With your mouse, click and drag **Closed Quarter**, then drop it to the right of on **Closed Year**

PitchBook Search PitchBook... Help Pitchbook Support

+ Add Filters Most Recent Year w/Ret... Original Commitment; ... Apply

Closed Year	Closed Quarter			4Q			3Q			2Q			1Q		
	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count
2018	-	-	-	-	-	-	-	-	-	-	-	-	20,587.59	632.00	16
2017	53,127.16	555.00	57	74,246.93	375.46	50	92,081.14	377.00	66	66,556.20	366.40	64			
2016	87,051.77	534.05	70	43,801.57	420.00	45	68,558.99	433.05	54	70,113.35	382.00	67			
2015	59,171.13	408.00	47	46,181.01	437.87	46	37,195.05	326.50	52	51,786.38	275.00	56			
2014	56,461.47	421.78	46	39,064.36	388.67	59	64,914.13	401.00	56	50,179.34	535.00	55			
2013	69,340.61	355.00	46	52,937.67	370.00	55	72,674.33	325.00	51	29,627.50	313.59	48			
2012	37,003.64	405.00	41	17,764.38	380.00	27	34,435.78	302.80	35	36,165.04	363.58	39			
2011	23,168.56	400.00	38	24,980.71	313.46	37	38,631.09	435.00	42	30,243.60	420.02	42			
2010	12,225.34	303.00	30	26,574.70	432.13	22	18,727.17	400.00	28	26,432.75	362.50	48			
2009	31,939.13	325.00	33	6,066.71	202.22	19	35,656.97	265.00	37	65,878.88	483.50				

Live chat



How to Search for Fundraising History

PitchBook Data



Drop

PitchBook Search PitchBook... Help Pitchbook Support

+ Add Filters Most Recent Year w/Ret... Original Commitment; ... Apply

Closed Quarter 4Q 3Q 2Q 1Q

Closed Year

	4Q			3Q			2Q			1Q		
	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count	Fund Size Sum	Fund Size Median	Fund Size Count
2018	-	-	-	-	-	-	-	-	-	20,587.59	632.00	16
2017	53,127.16	555.00	57	74,246.93	375.46	50	92,081.14	377.00	66	66,556.20	366.40	64
2016	87,051.77	534.05	70	43,801.57	420.00	45	68,558.99	433.05	54	70,113.35	382.00	67
2015	59,171.13	408.00	47	46,181.01	437.87	46	37,195.05	326.50	52	51,786.38	275.00	56
2014	56,461.47	421.78	46	39,064.36	388.67	59	64,914.13	401.00	56	50,179.34	535.00	55
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2012	37,003.64	405.00	41	17,764.38	380.00	27	34,435.78	302.80	35	36,165.04	363.58	39
2011	23,168.56	400.00	38	24,980.71	313.46	37	38,631.09	435.00	42	30,243.60	420.02	42
2010	12,225.34	303.00	30	26,574.70	432.13	22	18,727.17	400.00	28	26,432.75	362.50	48
2009	31,939.13	325.00	33	6,066.71	202.22	19	35,656.97	265.00	37	65,878.88	483.50	

Live chat



Now, we have a more chronological view of events. We can see how the total capital raised and fund count changed by quarter within the same year. In this case, there were more funds raised in 2Q compared to all other quarters.

Closed Year	Closed Quarter	Fund Size Sum	Fund Size Median	Fund Size Count
2018	1Q	20,587.59	632.00	16
	All	20,587.59	632.00	16
2017	4Q	53,127.16	555.00	57
	3Q	74,246.93	375.46	50
	2Q	92,081.14	377.00	66
	1Q	66,556.20	366.40	64
	All	286,011.42	400.00	237
2016	4Q	87,051.77	534.05	70
	3Q	43,801.57	420.00	45
	2Q	68,558.99	433.05	54
	1Q	70,113.35	382.00	67
	All	269,525.67	410.00	236
	4Q	59,171.13	408.00	47
	3Q	46,181.01	437.87	46



As a recap, we've gone over how to identify closed funds by type, size, location, and date. We were able to see the investors managing those funds and the individual fund details. Then we used the Charts and Analytics features to visualize the data.

Closed Year	Closed Quarter	Fund Size Sum	Fund Size Median	Fund Size Count
2018	1Q	20,587.59	632.00	16
	All	20,587.59	632.00	16
2017	4Q	53,127.16	555.00	57
	3Q	74,246.93	375.46	50
	2Q	92,081.14	377.00	66
	1Q	66,556.20	366.40	64
	All	286,011.42	400.00	237
2016	4Q	87,051.77	534.05	70
	3Q	43,801.57	420.00	45
	2Q	68,558.99	433.05	54
	1Q	70,113.35	382.00	67
	All	269,525.67	410.00	236
	4Q	59,171.13	408.00	47
	3Q	46,181.01	437.87	46



With these tools, you can slice and dice data to best suit your firm's needs.

The screenshot shows the PitchBook interface with a table of fundraising data. A red box highlights the columns: Closed Year, Closed Quarter, Fund Size Sum, Fund Size Median, and Fund Size Count. The table data is as follows:

Closed Year	Closed Quarter	Fund Size Sum	Fund Size Median	Fund Size Count
2018	1Q	20,587.59	632.00	16
	All	20,587.59	632.00	16
2017	4Q	53,127.16	555.00	57
	3Q	74,246.93	375.46	50
	2Q	92,081.14	377.00	66
	1Q	66,556.20	366.40	64
	All	286,011.42	400.00	237
2016	4Q	87,051.77	534.05	70
	3Q	43,801.57	420.00	45
	2Q	68,558.99	433.05	54
	1Q	70,113.35	382.00	67
	All	269,525.67	410.00	236
	4Q	59,171.13	408.00	47
	3Q	46,181.01	437.87	46